

Commission of Inquiry into the Circumstances Surrounding the Death of Phoenix Sinclair

The Honourable Edward (Ted) Hughes, Q.C., Commissioner

Transcript of Proceedings
Public Inquiry Hearing
held at the Fort Garry Hotel,
222 Broadway, Winnipeg, Manitoba

TUESDAY, FEBRUARY 5, 2013

APPEARANCES:

MS. S. WALSH, Commission Counsel

MR. D. OLSON, Senior Associate Counsel

MR. R. MCARENHAS, Associate Commission Counsel

MR. S. PAUL, for Department of Family Services and Labour

MR. T. RAY, for Manitoba Government and General Employees Union

MR. K. SAXBERG, for General Child and Family Services Authority, First Nations of Northern Manitoba Child and Family Services Authority First Nations of Southern Manitoba Child and Family Services Authority Child and Family All Nation Coordinated Response Network

MR. H. KHAN, for Intertribal Child and Family Services

MR. J. GINDIN, for Mr. Nelson Draper Steve Sinclair and Ms. Kimberly-Ann Edwards

INDEX

<u>WITNESS</u> :		Page
DARLENE FRANCES MACDONALD		
Direct Examination	(Olson)	1
Cross-Examination	(Gindin)	108
Cross-Examination	(Saxberg)	118
Cross-Examination	(Ray)	141
Cross-Examination	(McKinnon)	150
Re-Examination	(Olson)	155

- 1 FEBRUARY 5, 2013
- 2 PROCEEDINGS CONTINUED FROM FEBRUARY 4, 2013

- 4 THE COMMISSIONER: All right, Mr. Olson.
- 5 MR. OLSON: We're ready to proceed. Have the
- 6 witness sworn.
- 7 THE CLERK: It's your choice to swear on the
- 8 Bible or affirm without the Bible.
- 9 THE WITNESS: On the Bible.
- 10 THE CLERK: Okay. Please take the Bible in your
- 11 right hand. State your full name for the court.
- 12 THE WITNESS: Darlene Frances MacDonald.
- 13 THE CLERK: And could you just spell your first
- 14 name, please.
- THE WITNESS: D-A-R-L-E-N-E.
- 16 THE CLERK: And your middle name, please.
- 17 THE WITNESS: Frances, F-R-A-N-C-E-S.
- 18 THE CLERK: And your last name.
- 19 THE WITNESS: MacDonald, M-A-C-capital D-O-N-A-L-
- 20 D.
- 21 THE CLERK: Thank you.

22

- DARLENE FRANCES MACDONALD, sworn,
- 24 testified as follows:

1 THE CLERK: Thank you. You may be seated.

- 3 DIRECT EXAMINATION BY MR. OLSON:
- 4 Q Good morning, Ms. MacDonald.
- 5 A Good morning.
- 6 Q I want to go through your educational background.
- 7 I understand that you have a copy of your curriculum vitae
- 8 up there with you.
- 9 A That's correct.
- 10 Q So rather than me asking you about your formal
- 11 education maybe you can just walk us through your
- 12 educational background and then your work history.
- 13 A I have a Bachelor of Arts Degree, a major in
- 14 psychology, from St. Francis Xavier University in
- 15 Antigonish, Nova Scotia.
- I graduated with a Masters degree in social work
- 17 with honours from Dalhousie University, Halifax, Nova
- 18 Scotia.
- 19 Q I'm sorry, what year was that?
- 20 A That was in '77.
- 21 Q Seventy-seven.
- 22 A And upon graduating I, I took a job as a
- 23 parinatal and adoption worker at the Children's Aid Society
- 24 of Cape Breton, Sydney, Nova Scotia, and that would have
- 25 been from May, '77 to September, 1980.

- 1 From there I became a protection worker at the
- 2 Children's Aid Society of Cape Breton, Sydney, Nova Scotia,
- 3 from September, '80 to January, '82.
- 4 Then I moved to Winnipeg and became a children's
- 5 worker providing counseling to sexually abused adolescents
- 6 from March, '82 to April, '85.
- 7 Q Who was your employer at that time?
- 8 A That would have been the Children's Aid Society
- 9 of, of Winnipeg.
- 10 Q Okay. Thank you.
- 11 A And with the restructuring they became area based
- 12 and we were called generic social workers, so I was a
- 13 generic social worker with Child and Family Services of
- 14 Central Winnipeg from April, '85 to May, '87.
- 15 After that I became an acting unit supervisor,
- 16 still in the central area, from May, '87 to October, '87.
- I then became a unit supervisor still in central
- 18 area, the core area, March, '88 to September, '92.
- I then became a director of service at Winnipeg
- 20 Child and Family Services, central area, from October, '92
- 21 to October -- or to November, '97, and then became the area
- 22 director for Winnipeg Child and Family Services from
- 23 December, '97 to January of '99.
- 24 Then with another restructuring I became a
- 25 program manager of services to children and families from

- 1 March, '99 to February, '06.
- I later became the chief executive officer of
- 3 Winnipeg Child and Family Services February, '06 to April,
- 4 2011, and I'm currently the Children's Advocate of
- 5 Manitoba.
- 6 Q When did you, when did you become the Children's
- 7 Advocate?
- 8 A Pardon me?
- 9 Q When did you become the Children's Advocate of
- 10 Manitoba?
- 11 A In April, 2011.
- 12 Q So in other words you left the CEO position at
- 13 Child and Family Services to become the Children's
- 14 Advocate?
- 15 A That's correct.
- 16 Q So as a program manager from 1999 to 2006 it's my
- 17 understanding that you, you had two different -- it wasn't
- 18 continuously the same units you were a program manager of?
- 19 A That's correct.
- 20 Q Can you, can you tell us about that.
- 21 A Okay. Basically I was the program manager in
- 22 '99. I -- my duties included Intake, Abuse Services, After
- 23 Hours, Family Services, parenatal service and Kinship
- 24 services, as well as the agency's legal services, and then
- 25 there was a restructuring in 2003 and I was still the

- 1 program manager for service of children and families,
- 2 however, the restructuring now included Family Services,
- 3 Abuse Coordination, permanency planning and adoption,
- 4 parenatal and kinship services as well as the branch's
- 5 legal services, so I was no longer the program manager for
- 6 Abuse, Intake and After Hours.
- 7 Q Okay. So you, you kept the same role, it's just
- 8 that there was less on your plate after 2003; is that
- 9 right?
- 10 A One could say that, yes.
- 11 Q Okay. Maybe just so we get a sense of how this
- 12 all fit in with respect to this particular file we can put
- 13 exhibit 15 on the monitor.
- So this is a document prepared by the department,
- 15 and it lists the -- we'll call it the chain of command for
- 16 the relevant periods in Phoenix's file. So if we look at
- 17 this you would have had the program manager role for the
- 18 April 23, 2000 opening, that would be at Phoenix's birth,
- 19 and if we just look down through this exhibit, if you go to
- 20 the next page, you would have had responsibility as a
- 21 program manager up until March 22, 2003; is that right?
- 22 A That's correct.
- 23 Q So following March 22, 2003 Patrick Harrison
- 24 would have had some involvement, and then you would have
- 25 had some involvement for the July 3, 2003 opening with Stan

- 1 Williams; is that right?
- 2 A That's correct.
- 3 Q And that would end November 13, 2003?
- 4 A That's correct.
- 5 Q So in terms of your position and the chain of
- 6 command with respect to this file any time after November
- 7 13, 2003 until you become CEO you wouldn't be in that chain
- 8 of command; is that right?
- 9 A That's right.
- 10 THE COMMISSIONER: Not in change (sic) of command
- 11 insofar as this file is concerned?
- MR. OLSON: As far as this file is concerned.
- THE COMMISSIONER: From, from March, '03 ...
- MR. OLSON: From November 13, 2003 until you
- 15 became CEO, which I think you said was ...
- THE WITNESS: February, '06.
- MR. OLSON: February, 2006.
- 18 THE COMMISSIONER: And what were you doing
- 19 between November 13, '03 and February, '06?
- 20 THE WITNESS: I was a program manager with
- 21 services to children and families, but I was no longer
- 22 responsible for After Hours or Intake, or Abuse. I was
- 23 working with Family Services, parenatal, legal services,
- 24 kinship services.
- THE COMMISSIONER: Family Services?

- 1 THE WITNESS: Family Services, that's correct.
- THE COMMISSIONER: But, but not, not Intake, CRU
- 3 nor After Hours?
- 4 THE WITNESS: That's correct.

- 7 Q So when you became the CEO that would have been
- 8 the time -- during the time at which the reports listed in
- 9 the order-in-council for this inquiry were prepared; is
- 10 that right?
- 11 A That's right.
- 12 Q So for the most part I'm going to be asking you
- 13 questions that will be focused on the time -- your time as
- 14 program manager over that -- up to 2003, and then I'll have
- 15 some questions for you with respect to your involvement in
- 16 the reports when you became CEO.
- 17 In terms of the -- I understand that the
- 18 department accepted the recommendations made in the
- 19 reports?
- 20 A That's correct.
- 21 Q And you were involved in implementing those
- 22 recommendations --
- 23 A That's --
- 24 Q -- in, in responding?
- 25 A That's correct.

- 1 Q That is an area where I won't be covering today
- 2 because we'll be hearing evidence about that case, too.
- 3 THE COMMISSIONER: So you were CEO when the death
- 4 of Phoenix was made known and discovered; is that correct?
- 5 THE WITNESS: When they discovered her body, yes,
- 6 I was.
- 7 THE COMMISSIONER: Yes, yes. All right.

- 9 BY MR. OLSON:
- 10 Q Also in terms of your role as Children's Advocate
- 11 I understand you'll be testifying at a later date with
- 12 respect to that as well?
- 13 A That's correct.
- 14 Q So starting now with your position as program
- 15 manager as it was in 1999 can you describe the type of
- 16 activities that you would be doing on a day-to-day basis?
- 17 A In my own role?
- 18 Q Yeah. Sort of what, what was your role and
- 19 responsibility.
- 20 A My role would have been to supervise the
- 21 assistant program managers. I would have had three
- 22 assistant program managers, and it would be overseeing the
- 23 activities. I, myself, would be involved in a number of
- 24 meetings at a senior level. Also I would be working on a
- 25 regular basis with my assistant program managers seeing

- 1 them regularly for supervision. The four of us would also
- 2 meet every two weeks to look at the program, and some of
- 3 the issues we may have been facing. Myself I was involved
- 4 with our legal department, our legal services, so my
- 5 responsibility would have been to have the legal contract,
- 6 and to meet with the lawyers that were involved.
- 7 Also my responsibility would have been networking
- 8 in the community, meeting with police, with the Child
- 9 Protection Branch, with the hospital, and also I was
- 10 responsible for any kind of purchase of services, so I
- 11 would be meeting with people like psychiatrists or
- 12 psychologists, that did family assessments for us, so a
- 13 variety of different tasks.
- I'd also be responsible for meeting with my
- 15 program -- my counterparts, my peers, my program manager,
- 16 my -- the other program managers to look at services as
- 17 well.
- 18 Q Okay. So that's an overview of what, what it is
- 19 you did as a program manager --
- 20 A That's right.
- 21 Q -- over that period of time? Would -- in terms
- 22 of the reporting structure you would have been reporting I
- 23 take it -- if you look at what's on the screen in front of
- 24 us, Exhibit 15, Elaine Gelmon; is that right?
- 25 A That's correct.

- 1 Q And, and then looking at the chain of command it
- 2 would have been Glenda Edwards, for example, in October,
- 3 2000, who would have been reporting to you?
- 4 A That's correct.
- 5 Q And she would have been an assistant program
- 6 manager?
- 7 A Yes, she was.
- 8 O The -- we've heard some evidence that in 2003
- 9 Rhonda Warren was -- her, her position was replaced by Dan
- 10 Berg and Patrick Harrison.
- 11 A In 2003, yes.
- 12 Q In 2003. I believe it was Mr. Harrison who
- 13 testified -- sorry, it wasn't Dan Berg and Patrick
- 14 Harrison. It was Dan Berg and --
- 15 A Rob Wilson?
- 16 Q -- Rob Wilson, and Patrick Harrison took on part
- 17 of your role as program manager?
- 18 A He, he --
- 19 O The, the Intake, CRU, and some other areas;
- 20 right?
- 21 A That's correct.
- 22 Q Okay. What was the reason for that change, or
- 23 are you aware of it?
- 24 A My understanding is that when we were brought
- 25 into government there was going to be a restructuring and

- 1 there would just be two programs, and one was services to
- 2 children and families, and the other would be resources and
- 3 my understanding of Intake and Abuse and After Hours is it
- 4 was getting ready to be a stand alone agency when
- 5 devolution was coming so --
- 6 Q Was that eventually what happened with JIRU?
- 7 A That's right.
- 8 Q And then later ANCR?
- 9 A That's correct.
- 10 Q So that was already in the works in 2003, that
- 11 was something that was known in the agency, that it was
- 12 going to happen?
- 13 A That's correct.
- 14 Q We heard some evidence that the job that Ms.
- 15 Warren was doing at the time, so prior to 2003, was too
- 16 much for one person to handle --
- 17 A Yes.
- 18 Q -- were you aware of that?
- 19 A I'm not sure I was aware it was too much for one
- 20 person to handle, but when they did the restructuring they
- 21 did bring in two other assistant program managers to help,
- 22 and I think they were feeling a bit overwhelmed, so, yes, I
- 23 would conclude that Rhonda had too much to handle at that
- 24 point in time.
- THE COMMISSIONER: Well, what, what was the

- 1 position that Warren held?
- 2 MR. OLSON: She would have been the assistant
- 3 program manager.
- 4 THE COMMISSIONER: Under?
- 5 MR. OLSON: She was --
- 6 THE WITNESS: She would --
- 7 MR. OLSON: She would be reporting to Ms.
- 8 MacDonald.
- 9 THE COMMISSIONER: Reporting to you?
- 10 THE WITNESS: Yes, she was.
- 11
- 12 BY MR. OLSON:
- 13 Q Her responsibilities again, if you could remind
- 14 us would have been, which units?
- THE COMMISSIONER: And when, when you, when you
- 16 had the responsibility for it all, from '99 to '03, did you
- 17 just have one assistant program manager?
- 18 THE WITNESS: For After Hours, Intake, and CRU,
- 19 yes, I did.
- THE COMMISSIONER: And who was the other --
- 21 THE WITNESS: The other --
- THE COMMISSIONER: -- for Family Services?
- 23 THE WITNESS: I had two assistant program
- 24 managers, Glenda Edwards and Linda Burnside.
- THE COMMISSIONER: Right.

- 3 Q When you had -- you said you had supervision with
- 4 the assistant program managers under you, so that would
- 5 have been Rhonda Warren and Linda Edwards, what sort of
- 6 issues would you discuss, what would be the recurring
- 7 themes of the supervision?
- 8 A It would be workload issues, it would be hiring,
- 9 any HR or any performance issues that may have come up, how
- 10 the programs could help each other out, also any, any
- 11 situations they may have been dealing with that they needed
- 12 to talk with me about, whether that was case related,
- 13 whether it was performance issues.
- 14 Q Okay. Sometimes you would discuss individual
- 15 cases?
- 16 A Yes, we would.
- 17 Q Okay. Did the Phoenix Sinclair case ever come to
- 18 your attention over that period of time?
- 19 A No, it did not.
- 20 Q Okay. What sort of cases would you discuss when
- 21 you discussed the individual cases?
- 22 A It would really depend on the situation. They
- 23 may bring some cases to my attention that they may want a
- 24 case review. They may want me to sit in on it, or other
- 25 cases that may have been brought to my attention say from

- 1 the Minister's office, or, or later on from the General
- 2 Authority. I would be discussing that with them and
- 3 supervision, and indicate that we had to come up with a
- 4 plan, that it needed to be addressed, and we needed to
- 5 resolve some issues and how we were going to do that.
- 6 Q So these wouldn't be the, the normal cases that
- 7 worked their way through the system, these -- there would
- 8 be something unique about them that required your
- 9 attention?
- 10 A Usually they would be very high profile cases.
- 11 Q Now the issues you mentioned that came up
- 12 frequently one was workload issues?
- 13 A That's correct.
- Q What was it about workload that was discussed,
- 15 and why was that an issue?
- 16 A Well basically in '99 when we came together as
- 17 services to children and families it was a huge
- 18 undertaking, a huge reorganization. The program was fairly
- 19 big with myself, three assistant program manager, when we
- 20 had After Hours it was approximately 27 supervisors so we
- 21 were attempting to look at how we could streamline things
- 22 maybe through reporting processes, maybe how we could
- 23 change boundaries so -- that some of our core area offices
- 24 that were, were heavily hit with workload, so we tried to
- 25 look at different things like that.

- 1 Q Were there concerns about the workers having too
- 2 much workload during that period?
- 3 A Yes, workload was a constant challenge, and as I
- 4 said it was a new beginning for us, this was a new program
- 5 coming together so there were lots of little glitches and,
- 6 you know, trying to streamline some of the procedures and
- 7 policies because we were coming together as a new program
- 8 so.
- 9 Q When you say "coming together as a new program"
- 10 what would have existed before this program?
- 11 A That you would have been area based.
- 12 Q We've heard some evidence about that, so you went
- 13 -- CFS went from an area based system to a centralized
- 14 system?
- 15 A That's correct.
- 16 Q That was at the period of time you came on as
- 17 program manager?
- 18 A That's correct.
- 19 Q We've heard that there was -- so that was one
- 20 major change that happened in 1999, 2000, and then in 2003
- 21 the agency moved into government?
- 22 A Pardon me?
- 23 Q Two thousand and three the agency moved into
- 24 government?
- 25 A Yes, it did.

- 1 Q Okay. When was that -- when was -- when were the
- 2 workers aware that that was coming?
- 3 A Basically in 2001 we were told that we would be
- 4 dissolved as an agency and brought into government.
- 5 Q Okay. And the AJI was also going on throughout
- 6 that period?
- 7 A It was announced around the same time.
- 8 Q What impact did those things have on the workers'
- 9 morale at the time?
- 10 A I believe it had a huge impact. Basically people
- 11 were coming into government. There was a letter that, that
- 12 basically assured people of employment. I think if you'd
- 13 been permanent in the year 2000, so anyone who came on
- 14 after that wasn't assured or guaranteed their position.
- 15 Also with AJI we knew that Winnipeg was going to be a
- 16 significantly smaller agency, and therefore there may not
- 17 be positions available for everyone, and we would be
- 18 looking at secondments to different agencies, so it was a
- 19 very trying time for people.
- THE COMMISSIONER: You said a moment ago that in
- 21 2001 you were told that you would be dissolved as an
- 22 agency, and become -- and I, I missed that.
- THE WITNESS: And become part of government.
- 24 THE COMMISSIONER: Right. Thank you.

- 2 Q Did workers raise any concerns with you about
- 3 that process? You know, I don't know where I might be
- 4 working, or I might be working for another agency; was that
- 5 something that would come up?
- 6 A I, I would believe that would be one of the
- 7 constant themes during our management meetings, or in
- 8 supervision with the assistant program managers that
- 9 workers were quite concerned about their livelihoods.
- 10 Also, you know, just where they were going to end up, or if
- 11 they were even going to have a job.
- 12 Q Right. There was a lot of uncertainty for the
- 13 workers?
- 14 A For sure.
- One of the things you didn't mention that you
- 16 would have discussed during supervision meetings would have
- 17 been training; is that something that you would have
- 18 discussed, training --
- 19 A Yes.
- 20 Q -- workers, training of supervisors?
- 21 A Oh for sure.
- 22 Q What is it about training you would have
- 23 discussed?
- 24 A Basically there were mandatory training, like
- 25 CFSIS training, there was competency based training for

- 1 both workers and supervisors, that was mandatory. We were
- 2 having a high incidence or seeing a high incidence of
- 3 suicide with young people so we had mandatory training in
- 4 suicide prevention. Also we did bring in psychologists to
- 5 help the supervisors do family assessments.
- 6 Q Okay. Was that something -- the, the bringing in
- 7 psychologists was that something -- the type of training
- 8 that all the workers would have received?
- 9 A Actually that training was for supervisors and
- 10 the supervisors were to be training their social workers
- 11 with respect to that.
- 12 Q In terms of which training would have been
- 13 mandatory was the CFSIS training mandatory?
- 14 A Yes, the CFSIS training was mandatory.
- 15 Q We've heard some workers testify that they don't
- 16 recall receiving any training on CFSIS.
- 17 A I'd, I'd be surprised to hear that just because
- 18 there seemed to be lots of training with CFSIS, and also
- 19 our clerical people were very well versed in CFSIS, and
- 20 would help individuals that were having some difficulties
- 21 so.
- 22 Q Okay. When you mention a competency based
- 23 training was that something that was new at that time?
- 24 A Yes, I believe so.
- 25 Q What was, what was the competency based training?

- 1 A Competency based training was to give people what
- 2 we call a, a fair playing field, so they would understand
- 3 what they needed to do in working with children and
- 4 families, and basically it, it had core modules and looked
- 5 at different factors causing -- which may cause
- 6 maltreatment to children, looking at individual or families
- 7 or environmental factors that might contribute, and the
- 8 second module, if I remember correctly, was with regards to
- 9 assessments, and the third was with regards to learning
- 10 about abuse, and the fourth was about attachment and child
- 11 development, what roles that they play in child
- 12 maltreatment, or factors that may cause child maltreatment.
- 13 O Was -- we heard workers talk about a core
- 14 competency training; is, is this the same thing as that?
- 15 A Yes.
- 16 Q How long was the program for the worker?
- 17 A There was -- it consisted of four modules, so I'm
- 18 not quite sure. I think they went a week at a time, and it
- 19 was over a number of years.
- 20 Q So it wasn't all delivered at one point?
- 21 A No.
- 22 Q Was there a requirement that the worker would
- 23 have to have some core competency training within a certain
- 24 time after starting work?
- 25 A We tried to have a worker trained within six

- 1 months of starting, that -- and it didn't happen because of
- 2 some issues with lack of training, but we tried to have it
- 3 done within the first year.
- 4 Q So there were some cases though that you're aware
- 5 of where workers didn't get that training within the first
- 6 year?
- 7 A That's correct.
- 8 Q Okay. We've heard evidence that workers would
- 9 often be recruited directly out of school, and wouldn't
- 10 have any experience in the child welfare system, how to
- 11 handle a child welfare file, or what was involved; is that
- 12 something that you were aware of at the time?
- 13 A My understanding is that workers weren't prepared
- 14 after university, however, Winnipeg did have a number of
- 15 students that were doing their practicum with us, so they
- 16 would have been trained on site, but basically coming into
- 17 the agency, yeah, they wouldn't be well equipped. The
- 18 supervisors would have had to do some hands on training,
- 19 and eventually we, we did have orientation and taking
- 20 workers through that as well.
- 21 Q So the supervisors were in part then responsible
- 22 for ensuring their workers were properly trained?
- 23 A That's correct.
- 24 Q How is it that the supervisors were doing that,
- 25 ensuring that proper training was received by the workers?

- 1 A They would have policies and procedures that they
- 2 had in their units, and they could go over those with their
- 3 workers, and also could attend different workshops, working
- 4 with their assistant program managers, and did hands on
- 5 training. Walked them through their cases, were
- 6 responsible for any sign-off in their cases, were
- 7 responsible to have ongoing supervision.
- 8 Q In terms of workshops that would be additional
- 9 training beyond the core competency component; is that
- 10 right? Is that ...
- 11 A Well, the supervisors themselves would have had
- 12 the ability to take the core, the core competency based
- 13 training for supervisors as well, and again learning from
- 14 their assistant program managers and working through --
- 15 also we would have had either team building days, or days
- 16 where we had brought in some guest speakers as well, so
- 17 that they would get the -- what they needed to be able to
- 18 pass on to their workers.
- 19 Q Was there any auditing of files that workers or
- 20 supervisors were dealing with or handling?
- 21 A I recall myself and the assistant program
- 22 managers doing audits on occasion, and also there were --
- 23 in 2006 there were face to face audits with all children in
- 24 care.
- 25 Q You --

- 1 A And that continued, sorry, on a regular basis.
- 2 Q When you say "face to face audits with children
- 3 in care" I'm not sure I understand what you're referring
- 4 to.
- 5 A In 2006 we were, we were asked to -- by
- 6 government to see -- or by the General Authority to see
- 7 every child that was in care of the agency, and that has
- 8 been a standard that has been kept in place ever since
- 9 2006, and I think it's routinely done every three months.
- 10 Q Over the period of time that you were a program
- 11 manager, from '99 to 2003, was there any formal auditing
- 12 process of files in place?
- 13 A I'm not sure what you mean by "formal". I know
- 14 myself and the assistant program managers did have
- 15 supervisors send us files, we randomly picked files, we
- 16 looked at them in the boardroom, and we looked at them in
- 17 -- for compliance with different -- you know, if there was
- 18 assessments done on the file, we'd almost have a paper
- 19 trail and we would check off what the file contained, and
- 20 if there were issues the assistant program manager went
- 21 back to the supervisor, and then the worker to ensure that
- 22 there would be some compliance with the files.
- 23 Q That's something that you did yourself, you did
- 24 some of that auditing?
- 25 A Yes, I did.

- 1 Q How frequently?
- 2 A I would -- I'm not quite sure. I remember about
- 3 three or four times doing that. Another function of
- 4 compliance is when we were looking at any sort of file, or
- 5 for instance if a worker ended up going to court, and had
- 6 to do court particulars that would be a form of an audit
- 7 with the lawyers giving us feedback, or even the judges
- 8 giving us feedback. If a child was to be made a permanent
- 9 ward that worker had to come before a, a committee to tell
- 10 us the steps that -- or the plan and the steps that have
- 11 taken place for us to get to the point of making the child
- 12 a permanent ward, so there were some compliance pieces as
- 13 part -- normal compliance pieces as part of a case.
- 14 Q You're talking about -- that, that would signal
- 15 that file was done properly, because it was going to court
- 16 everything had to be -- all the ducks had to be in a row?
- 17 A Checks and balances that we would have.
- 18 Q Okay. That, that wasn't actually a formal
- 19 auditing process though?
- 20 A No.
- 21 Q Was there -- were there any other quality
- 22 assurance processes in place during your, your employment
- 23 as a program manager in that period of time, '99 to 2003?
- 24 A They did have a program or a quality assurance
- 25 program for a very short period of time, but with respect

- 1 to quality assurance in the program that I was involved
- 2 with I think we would say it was a part of everything we
- 3 did, and I described about going to court, or, you know,
- 4 even to do a family support agreement there had to be a
- 5 plan drawn up. If we needed placement for a child a social
- 6 history had to be developed, so there were some checks and
- 7 balances, or we saw quality assurance was almost a part of
- 8 everything we did.
- 9 Q Who, who in the chain of command would have been
- 10 responsible for ensuring that individual workers were
- 11 complying with policy and procedure, and standards in terms
- 12 of, you know, meeting with clients and making recordings on
- 13 files, and that type of thing?
- 14 A That would be the supervisor, and then the
- 15 assistant program manager, and myself as program manager.
- Okay. When we've -- we've looked at the files
- 17 and I'll just -- an example of one would be Ms. Chief-
- 18 Abigosis' involvement in November of 2000. The, the report
- 19 writers were fairly critical of the lack of contact with
- 20 the family, or file recordings, or notes, and that seems to
- 21 have -- the work seems to have been approved by the
- 22 supervisor in that case; is that, is that the type of --
- 23 I'm just wondering how would that -- how could that happen
- 24 in the normal course with the supervision that was in
- 25 place?

- 1 A I'm not sure how that could have happened with
- 2 the supervision that was in place. Certainly knowing the
- 3 -- both the supervisors that are attached at that point in
- 4 time I'm surprised that it would have happened. Usually
- 5 there's a sign-off by the supervisor so.
- 6 Q Would that be an example of work that didn't meet
- 7 or comply with your expectations as a program manager?
- 8 A They wouldn't meet my, my expectations, no.
- 9 Q And you mentioned that workers and supervisors
- 10 would be expected to comply with policies or standards that
- 11 were in place?
- 12 A That's correct.
- 13 Q What -- we haven't seen an example of a policy,
- 14 for example, for CRU over that period of time, or Intake,
- 15 was there something in particular that they would refer to?
- 16 A For Intake?
- 17 Q For Intake.
- 18 A There was a policy manual that was put together
- 19 when we first came into the program that was fairly
- 20 detailed.
- 21 Q Is that -- yeah. Can you put 19625 on the
- 22 screen.
- Is this the manual that you're referring to?
- 24 A Yes, it is.
- 25 Q Okay. This -- and we've seen a lot -- we've,

- 1 we've heard a lot about this particular document. Can you
- 2 just explain what it is.
- 3 A As I said basically when we were setting up the
- 4 program in '99 Wanda Warren had gathered lots of
- 5 information together based on standards, based on policies
- 6 and procedures that we would have had in the other areas,
- 7 so we put them together so that the workers and supervisors
- 8 would have basically had a prototype of what to do with a
- 9 case when it came to their attention.
- 10 Q On this document if we scroll down a little bit
- 11 it's dated July, 2001; is that when this document would
- 12 have come out and been in use?
- 13 A I believe so, yes.
- 14 O So it was -- this manual then was intended to --
- 15 by direction to workers and the supervisors as in terms of
- 16 how -- what they should be doing in Intake?
- 17 A That's correct.
- 18 Q And Intake would include then Tier 2, what we've
- 19 heard described as Tier 2 Intake?
- 20 A Yes, it would.
- 21 Q And CRU, the Crisis Response Unit --
- 22 A CRU is just coming into being around that time.
- 23 Q That was a new program?
- 24 A Um-hum.
- 25 Q The same thing with After Hours?

- 1 A Yes, but After Hours wasn't a new program.
- 2 Q Okay. Just prior to CRU coming in how, how did
- 3 it -- how did intakes occur?
- 4 A We started in '99. When it was area based most
- 5 of the areas had their own intake departments. When we
- 6 were programmed based in '99 we came together working out
- 7 of 835 Portage, and they did have what was called -- I
- 8 think they just took turns rotating through screening, that
- 9 means all the incoming calls that were coming. There was
- 10 about -- I don't know, there were six or eight social
- 11 workers that would take turns doing it. That didn't seem
- 12 to be workable, there was some confusion at the
- 13 administration level, at 835 Portage they didn't know where
- 14 to put calls through, so basically what they came up with
- 15 was the concept of the I guess Crisis Response Unit and
- 16 created CRU, so they had I believe two supervisors in two
- 17 units taking all the first incoming calls.
- 18 Q And that was originally what CRU was doing?
- 19 A That's right.
- THE COMMISSIONER: And what year did CRU come
- 21 into existence?
- THE WITNESS: I would say about 2001.
- 23 THE COMMISSIONER: About the time of this
- 24 document?
- THE WITNESS: Pardon me?

- 1 THE COMMISSIONER: About the time of this
- 2 document?
- 3 THE WITNESS: That's right.

- 6 Q I'm going to ask you more questions about this
- 7 document, but I just want to ask you a few questions about
- 8 a letter that's at page 36150, from Commission disclosure
- 9 1757. This is a letter dated March 22, 2002 from you, as
- 10 the program manager, to all agencies, supervisors, program
- 11 managers, and assistant program managers to share with
- 12 staff.
- Can you explain what this -- is this -- this is a
- 14 letter that you wrote?
- 15 A Yes, I did.
- 16 Q Can you explain what the purpose of this letter
- 17 is, what it's trying to convey?
- 18 A It just looks like Barb Klos has accepted the
- 19 position of acting supervisor, so ...
- 20 Q Maybe, maybe if you can bring that -- the rest of
- 21 the document on the screen, it would be helpful. That's
- 22 good.
- 23 A It's just describing how other -- changes at CRU
- 24 and who the new supervisor is.
- Q Okay. Where you wrote:

1 "CRU now concentrates on thorough 2 telephone screening, files 3 continue to be opened at CRU but now go immediately to Intake for 4 5 follow-up." 7 Α That's right. Is that how CRU was primarily operating at the 8 Q 9 time as a --10 Α Yeah. 11 Q -- telephone screening --12 Α Yes, it was. 13 Okay. So in terms of doing fields, going out on Q calls was CRU doing that as well at the time? 14 15 Not at that point in time. They eventually did. Α That's something that developed at a later point? 16 Q 17 That's correct. Α 18 Do you know when that developed? Q 19 Α No, I'm not sure. 20 Was that during your tenure as program manager Q 21 over that '99 to 2003 period? 22 Α I, I can't recall. 23 Do you know why the change was eventually made to

I believe they felt that CRU could handle some

have CRU workers go out on calls?

24

25

Α

- 1 emergencies, rather than just accepting -- although they
- 2 had to be there to accept all the incoming calls they felt
- 3 they could also do some fields, as they would call them.
- 4 That's my recollection.
- 5 Q Did you have any input into the decision to add
- 6 that as a part of CRU's role?
- 7 A Did I -- pardon me? Again.
- 8 Q Did you have any input into that decision?
- 9 A If it occurred during our time I would have had
- 10 input into it with Rhonda Warren.
- 11 Q It's not something you have a recollection of
- 12 now?
- 13 A Not at this point I don't.
- 14 Q Okay. When, when a file would come into CRU, a
- 15 new referral would come in, what, what did you expect, and
- 16 again I'm just talking during that period of time? What
- 17 did you expect a CRU worker to do?
- 18 A To gather the -- first of all assess risk, any
- 19 immediate risk to the child, and then to gather
- 20 information, decide what needed to be done, if there was
- 21 immediate risk to the child to ensure that somebody went
- 22 out right away. CRU also received a number of calls just
- 23 for information only, so they, they may be gathering that,
- 24 they may be referring people to other resources and closing
- 25 cases.

- 1 Q So not every call that a CRU worker would get
- 2 would be something that would be a high priority?
- 3 A No, there's a lot for information only.
- 4 Q A wide variety of calls?
- 5 A That's correct.
- 6 Q When you say assess immediate risk what are you
- 7 referring to?
- 8 A The immediate risk of the child. If the child
- 9 was in immediate danger.
- 10 Q Immediate danger to the child?
- 11 A Yes.
- 12 Q And is that something different than long term
- 13 risk or safety?
- 14 A Yes.
- 15 Q And assessing the safety or the long term risk of
- 16 the child was that something you'd expect the CRU workers
- 17 to do?
- 18 A No, I would expect them to assess immediate risk
- 19 to a child, and, and usually in the long term would be
- 20 going to Intake.
- 21 Q So Intake's function then was to address the long
- 22 term risk issues?
- 23 A That's correct.
- Q And address them as necessary?
- 25 A Yes. More, more than likely though if there are

- 1 long term risks they would be transferred to Family
- 2 Services.
- 3 Q Right. That was how the program was designed to
- 4 work?
- 5 A That's right.
- 6 Q In terms of gathering information we know that a
- 7 lot of -- when calls would come in there would often be
- 8 pre-existing files that Child and Family Services had on
- 9 the family or the child.
- 10 A That's correct.
- 11 Q What did you expect the CRU workers to review in
- 12 terms of the prior history?
- 13 A Well, it would depend if they ended up getting a
- 14 phone call where a child was at immediate risk, I, I would
- 15 expect them to attend to that child. If they were getting
- 16 phone calls they would be gathering information. I would
- 17 expect that they would be looking at all the information.
- 18 For instance, if the file opened and closed in Family
- 19 Services, or how long they had been involved with Family
- 20 Services. I would want them to review all the history --
- 21 Q Okay.
- 22 A -- with regards to a family.
- 23 Q You'd want CRU to review that history?
- 24 A Yes.
- 25 Q Even if it was a lengthy history?

- 1 A Yes, I would.
- 2 Q That would have been the expectation at the time?
- 3 A That's correct.
- 4 Q Okay. You said if there was immediate risk you'd
- 5 expect them to respond to immediate risk. Where does
- 6 reviewing the history fit into that?
- 7 A Well, I would expect if the child was at
- 8 immediate risk they would go out and attend to the child,
- 9 but once the child was safe, when they came back, and were
- 10 deciding whether that case would be transferred either to
- 11 Intake or to Family Services then I would expect them to
- 12 review the history.
- 13 Q Early on you said CRU wasn't actually going out
- 14 and doing fields.
- 15 A Um-hum.
- 16 Q In those early days would CRU -- then if they
- 17 determined there was an immediate risk pass the file on to
- 18 Intake?
- 19 A That's true, yes.
- 20 Q And then Intake would be expected, I take it, to
- 21 look at the entire history and deal with the safety issues?
- 22 A That's an understanding, yes.
- 23 Q Okay. Was that your expectation at the time?
- 24 A Yes, it was.
- 25 Q What is it about -- I mean you expect the workers

- 1 to go back and look at the entire history; what is it about
- 2 history that's so important?
- 3 A Well basically history will tell you how many
- 4 times the file may have been opened and closed. They would
- 5 tell you what the problem areas are, and how they've been
- 6 addressed. They would tell you about the support system
- 7 that a family may have in place, they would tell you any of
- 8 the resources, family resources, that Intake or CRU may be
- 9 able to call on to help support the family, but more
- 10 importantly it would be to see the issues that were being
- 11 dealt with, and, and how they were supported, and how they
- 12 were corrected.
- Okay. So if a call came in, for example,
- 14 disclosing a child welfare concern, and the family had no
- 15 history, it might be treated somewhat differently than a
- 16 family with a lengthy history of involvement?
- 17 A Again it would depend on the risks to the child.
- 18 Q Right, right. Okay. In this case we know that
- 19 Phoenix's parents both had -- that Samantha Kematch and
- 20 Steve Sinclair both had lengthy histories with the child
- 21 welfare system, both as permanent wards; is that sort of
- 22 history something that would be very important for workers
- 23 to be aware of when they're involved in the file?
- 24 A Yes, it would be.
- 25 THE COMMISSIONER: When they were involved in

- 1 what?
- 2 MR. OLSON: In the file.
- 3 THE COMMISSIONER: Phoenix's file?
- 4 MR. OLSON: When we say Phoenix's file it could
- 5 be Steve Sinclair's file or Samantha Kematch's file, but a
- 6 file involving Phoenix Sinclair?
- 7 THE WITNESS: That's correct.

9 BY MR. OLSON:

- 10 Q The, the reports that -- the case specific
- 11 reports that came out following Phoenix's death they
- 12 generally indicate that service was provided by the agency
- 13 on a crisis basis, crisis response basis; is that ar
- 14 accurate description of how it appears things happened in
- 15 this case?
- 16 A Yes, that was how it appeared.
- 17 Q Was that type of response unusual, was, was CFS
- 18 -- was it unusual for CFS to provide a crisis based
- 19 response, crisis management response?
- 20 A Again it would depend on the case. I'm surprised
- 21 that there's a lot of history in the case that it wouldn't
- 22 have remained open.
- 23 Q Right. I mean to a, to a lay person when you
- 24 look at the file you look at Ms. Kematch's history, Steve
- 25 Sinclair's history, where they're involved you would expect

- 1 that CFS would have a, have a long term involvement with a,
- 2 you know, a regular worker, but here we see a number of
- 3 workers, a number of closings on and off.
- 4 A Yes.
- 5 Q Was, was -- what would have your expectation,
- 6 first of all, have been in a case like this?
- 7 A Looking at the case I would have reviewed the
- 8 history. It looked like they, they didn't have many
- 9 supports in place, and I would have expected that it would
- 10 have been open long term in Family Services.
- 11 Q So there wouldn't -- you wouldn't have expected
- 12 there to be a number of openings and closings in a case
- 13 like this?
- 14 A That's right.
- THE COMMISSIONER: That is to say you would have
- 16 expected there to be continuity in, in -- when you went to
- 17 the file you'd be able to see all the openings and closings
- 18 on the, the father's file and the mother's file, you get
- 19 that information on making your search?
- THE WITNESS: That's correct.

- 22 BY MR. OLSON:
- 23 Q And just, just to be clear what, what I'm
- 24 understanding you to say is here we know there were a
- 25 number of different workers involved, the file was opened,

- 1 you know Phoenix had something in her nose, or --
- 2 A Right.
- 3 Q -- there was a drinking party, or, or whatever
- 4 else the issue was, there'd be a different worker each time
- 5 going out. The immediate problem would be addressed and
- 6 the file would be closed shortly after that, that's how
- 7 this file actually worked; right?
- 8 A That's correct.
- 9 Q And what you're saying is in a file like this
- 10 what you would have expected to have happened was CFS --
- 11 there would have been a Family Service worker on a long
- 12 term basis working with the family, however it looks at the
- 13 time?
- 14 A That's correct.
- 15 Q That is -- okay. Do you -- is there, is there
- 16 any importance to having a continuity of service where
- 17 there's, you know, one Family Service worker, or there
- 18 might be a change, but a fairly consistent Family Service
- 19 worker over a period of time?
- 20 A I think that's what we would strive for is to see
- 21 one social worker involved with, with the family.
- 22 Q And why would that be something that you'd want
- 23 to strive for?
- 24 A Because it's -- social work is all about
- 25 relationship building, and I think it's really important

- 1 that, you know, one social worker be able to work with the
- 2 family, get to know the family, be able to put in the
- 3 resources that's required. I think that's what we strive
- 4 for is best practice.
- 5 Q Right. Do you have any insight as to why that
- 6 didn't happen in this case, why there were so many
- 7 different hands on the file?
- 8 A Well, it looked like every crisis that had come
- 9 up it was handled and dealt with, and then just closed off,
- 10 and wasn't transferred long term to Family Services. I
- 11 don't know why that would be. I must go back to Family
- 12 Services, too, to say I'm not quite sure. It looked like
- 13 there was a very good plan developed, but it, it ended up
- 14 -- or the case ended up getting closed, and I'm not quite
- 15 sure why that would have happened.
- 16 Q Was there anything happening in, in the agency at
- 17 the time that would lend itself to the file being dealt
- 18 with the way it was, rather than the way it ought to have
- 19 been, the file should have been?
- 20 A I think there because of all the massive changes
- 21 that were going on with coming into government, and AJI,
- 22 there was an awful lot of turnover in staff, and I think
- 23 that may reflect to the fact that there were so many
- 24 workers involved in this case.
- 25 Q A constant staff turnover?

- 1 A Constant staff turnover.
- 2 Q I just want to take you back to the, the intake
- 3 program manual.
- 4 MR. RAY: Sorry. Mr. Commissioner, I'm just, I'm
- 5 just rising because I'm not sure, and, and I could have
- 6 missed it while I was taking notes, but I wasn't sure if I
- 7 heard the witness' foundation for the questions being put
- 8 to her by Commission counsel in terms of had she read the
- 9 file, or was she familiar with the evidence in terms of the
- 10 types of things that she's been giving evidence about. I,
- 11 I think I heard her say earlier that she was responsible
- 12 for commissioning some of the reports that were, that were
- 13 done, but I -- I'm not necessarily objecting, I'm just not
- 14 sure what the witness' foundation is for answering many of
- 15 the questions that were just put to her.
- THE COMMISSIONER: Well, are you suggesting she
- 17 was answering questions about which she really didn't have
- 18 knowledge?
- MR. RAY: That's correct. Yeah, I wasn't sure if
- 20 she, if she particular knowledge about the file beyond
- 21 perhaps reading the reports, or -- and what, what her
- 22 knowledge base was on this particular file.
- THE COMMISSIONER: Could you clarify that, Mr.
- 24 Olson?
- MR. OLSON: Yeah, I did intend on coming to that

1 later on, but that's fine.

- 3 BY MR. OLSON:
- 4 Q In terms of this particular file I take it you're
- 5 familiar with each of the reports?
- 6 A Yes, I am.
- 7 Q And in terms of the recordings on the file have
- 8 you reviewed the recordings of the individual workers and
- 9 supervisors?
- 10 A I would have reviewed that when Rhonda Warren's
- 11 report was commissioned.
- 12 Q Okay. Did you have any discussion with workers
- 13 about their involvement in the file?
- 14 A No, I did not.
- Okay. And what about supervisors?
- 16 A No, I did not.
- 2 So your familiarity with the, the facts of this
- 18 case comes from reviewing the, the actual documents
- 19 prepared by the workers, as well as the reports?
- 20 A That's correct.
- 21 Q Thank you.
- THE COMMISSIONER: Does your answer your question
- 23 Mr. --
- MR. RAY: Thank you, Mr. Commissioner.
- THE COMMISSIONER: Yeah.

1 2 BY MR. OLSON: 3 And then, of course, as program manager you, you also would have had a responsibility at the time for being 4 5 aware of what was happening generally in the unit? 6 Α That's correct. I wanted to refer you to page 19634, the intake 7 program description and procedures. If we could scroll to 8 the bottom of the page under "Recording Outline: Closings -9 10 CRU." 11 Α Um-hum. 12 Is this a portion of the program manual that 13 you're familiar with? 14 T believe so. 15 I wanted to ask you, because this question has come up a few times, is what does (a) mean in terms of: 16 17

18 "Cases warranting no response or 19 no further response after AHU or 2.0 CRU intervention may be closed. 21 If there is a previous case 2.2 history a file review shall be 23 conducted prior to closing."

24

25 What was your understanding of what that meant?

- 1 A Basically if it was a case for information or it
- 2 had been referred to other services, basically it could be
- 3 closed, however, if there was any indication there was a
- 4 previous history a file review had to be conducted prior to
- 5 closing, so you would have to read the entire file and look
- 6 at the past history before making a decision to close.
- 7 Q Now would that be something different than when
- 8 the file initially comes in when you initially look at the
- 9 history?
- 10 A Well I guess this one they're talking about
- 11 closing, but when a file actually comes in and is just
- 12 being opened again I would look at risk to a child, but
- 13 before I closed, or passed along that file, I would review
- 14 the history as well.
- 15 Q What would be the reason for that requirement?
- 16 A Again I think it's really important to know the
- 17 history of the file again to, to find out are the same
- 18 issues reoccurring over and over again, or have they been
- 19 resolved and what, if anything, do the parents have in
- 20 place, what resources do they have in place to make them
- 21 successful at parenting.
- 22 Q Under (b) here it says:

- "Generally speaking if a matter
- 25 may be resolved and the case

```
1
                  closed with limited further
 2
                  intervention (a few phone calls or
 3
                  a field) the case may be kept by
                  the CRU beyond 48
                                         hours to
 4
 5
                  facilitate the case disposal."
 7
             Are you able to explain what that is referring
    to?
8
             Basically it looked like a very short time
9
    turnaround. If they can gather some information they would
10
11
    be able to keep the case and close it at CRU.
12
             Would this apply to cases where the worker or the
        Q
13
    CRU worker isn't satisfied that there's no further child
    protection issues?
14
15
        Α
             That's correct.
             So in other words --
16
        Q
17
          No immediate harm to the child.
        Α
18
             Right. But if there are ongoing child protection
        Q
    concerns, not necessarily immediate harm, but ongoing child
19
20
    protection concerns, what should happen with the file?
21
        Α
             The, the file should be sent to Intake.
22
        Q
          Okay. (c) says:
23
24
                  "All cases opened to Intake,
25
                  Abuse, or any other unit shall
```

assessment, intervention closing. Cases shall not returned to the CRU except wh the receiving unit cann reasonably respond in time fra required to ensure safety. Such
returned to the CRU except wh the receiving unit cann reasonably respond in time fra
5 the receiving unit cannot be reasonably respond in time from the
6 reasonably respond in time fra
2
7 required to ensure safety Such
required to ensure safety. Such
8 return shall be negotiated between
9 receiving unit, supervisor and t
10 CRU supervisor. Once cases a
opened to an Intake or Abuse Ur
12 they shall not be returned for t
sole purpose of furth
14 information gathering."

16 We have heard some evidence of cases either between CRU and Intake, or Intake and Family Services, but 17 18 primarily between CRU and Intake cases being sent back down 19 to CRU or rejected at Intake, or a negotiated transfer back 20 to CRU; is that an issue that you were familiar with? 21 I have heard about it on occasion. I felt in the 22 time that I was responsible for the program, because we did 23 have one assistant program manager, decisions were made 24 very quickly, that the service was to the family, and there 25 would be no argument where the case should have gone, the

- 1 service was paramount and would be dealt with accordingly,
- 2 and if there were service issues then that's where the
- 3 assistant program managers and myself would resolve, but
- 4 only after the service had been given to the family.
- 5 Q Okay. Who would have -- would, would the CRU
- 6 supervisor, if they felt that a case was to -- should go to
- 7 Intake, could the CRU supervisor say that's where this case
- 8 is going, we're not taking it back?
- 9 A I believe so.
- 10 Q You mentioned that CRU workers would do the
- 11 preliminary safety assessments, I think that's what you
- 12 said, they would determine if a child was safe?
- 13 A Right. Correct.
- 14 Q And they would be looking at immediacy?
- Was there a standard or a procedure whereby they
- 16 would do that?
- 17 A I believe -- I, I don't know if it was in the
- 18 manual, but certainly they would look at time frames, and
- 19 if there was an immediate risk, and a child had to be seen
- 20 within 24 hours, 48 hours, or I think the other standard it
- 21 may have been five days.
- 22 Q Okay. We just -- maybe help you out with this
- 23 one. If we scroll down to the next page of the manual,
- 24 19635, this is called "Safety Assessment".
- 25 A That's correct.

- 1 Q Is this sort of a guide that you would have
- 2 expected the CRU worker to follow in terms of making --
- 3 A Yes.
- 4 O -- his or her assessment?
- 5 A Yes, it is.
- 6 Q I just wanted to ask you -- one of the things
- 7 listed on the -- as a factor is -- if you look under (m),
- 8 and you have to scroll the page down a bit it says:

- "Child(ren) is vulnerable because
- of age or other factors."

- We, we know Phoenix obviously was a young, a
- 14 young child at the time, an infant. Would that -- should
- 15 that have been a factor that was always present in the
- 16 worker's mind when they're considering safety?
- 17 A Yes, the younger the child the more vulnerable.
- 18 Q And that's because -- we've heard that the child
- 19 doesn't necessarily have any community contacts, can't
- 20 speak out, and is physically smaller, can't defend him or
- 21 herself; those are all reasons for that?
- 22 A Correct.
- 23 O That should be something that's well known to
- 24 each worker involved in the file?
- 25 A That's true.

- 1 Q Who would have been responsible for ensuring that
- 2 safety or risk assessments were done appropriately?
- 3 A The worker, the supervisor, the assistant program
- 4 manager and ultimately the program manager.
- 5 Q So ultimately you'd be responsible during your
- 6 period of time as a program manager here?
- 7 A During the period of time I was involved until
- 8 2003.
- 9 Q Okay. What, if anything, did you do to ensure
- 10 that, that these safety risk -- and risk assessments were
- 11 being done appropriately?
- 12 A Well, I think we had policies and procedures, and
- 13 standards that needed to be followed. We had a supervision
- 14 policy in place, we had a recording policy in place, people
- 15 were expected to follow them. If there were concerns then
- 16 they should have been raised with the, the worker, with the
- 17 supervisor, the assistant program manager, and then up to
- 18 myself.
- 19 Q Okay. So concerns should come to your attention?
- 20 A That's correct.
- 21 Q So in other words if a supervisor has a concern,
- 22 and workers don't know what their obligations are, they
- 23 should bring that to you somehow, the concern?
- 24 A Yes, if there's a problem absolutely.
- 25 Q But did you do anything yourself to I guess

- 1 proactively ensure that these things were being followed?
- 2 I mean we know they existed, but how do you know they were
- 3 being followed?
- 4 A As I said before there were audits, we do feel --
- 5 we do have a quality assurance aspect in everything that we
- 6 do do. I think Family Services sometimes felt that they
- 7 were the quality assurance for Intake because if something
- 8 came over to Family Services, or even looking and seeing if
- 9 a case had been closed a number of times, there would have
- 10 been discussions between myself, as program manager, and
- 11 the program manager for Intake, and those issues would have
- 12 been resolved.
- 13 Q Was there something else you wanted to add.
- 14 A I was going to say that basically -- I mean we
- 15 constantly looked at trying to be creative and if a
- 16 particular unit was overworked we either tried to change
- 17 boundaries, or became creative, so that people could get on
- 18 top of their work by giving say paperwork days or with
- 19 Family Services, for instance, taking somebody off of
- 20 receiving a new intake, a new case, for a time period so
- 21 they could get their workload caught up.
- 22 Q Right. So if workload becomes a problem you try
- 23 to address it as --
- 24 A That's correct.
- 25 Q Did you ever receive complaints directly or

- 1 through supervisors that workers were experiencing a
- 2 workload that was just too much to manage?
- 3 A I believe that was a constant thing.
- 4 Q As program manager at the time did you have a
- 5 responsibility to try and address that?
- 6 A Yes, I did.
- 7 Q Okay. And some of the things you mentioned
- 8 before, the workload relief, giving them days to get caught
- 9 up, those are the types of responses that you ...
- 10 A Yes, and we had put in what was known as a float
- 11 unit which were experienced social workers that could in
- 12 and help out units that were experiencing some overload.
- 13 Q Did that apply to the CRU?
- 14 A No, it did not.
- Q What was in place for CRU, was there anything?
- 16 A CRU at times were able to bring in After Hours
- 17 staff on occasion, and to the best of my knowledge that was
- 18 done.
- 19 Q Was there a difference in terms of workload
- 20 between CRU and Intake?
- 21 A I think CRU certainly was inundated with getting
- 22 a number of calls, but like I said lots of those calls were
- 23 for information. Intake and CRU were always busy as far as
- 24 I was concerned, and I can only speak about my time, not
- 25 the time after 2003.

- 1 Q Right. Although as, as CEO you would have been
- 2 aware of that as well, I take it?
- 3 A That's -- well, yes, I would have been, but that
- 4 was also getting ready to be a stand alone agency waiting
- 5 for its mandate so, for instance --
- 6 Q Right.
- 7 A -- Patrick did not report to me as CEO.
- 8 Q I see, okay. In your view -- I mean you reviewed
- 9 all the workers' documents, you reviewed the reports, was
- 10 workload -- in this case did it have an impact on the
- 11 services provided to Phoenix Sinclair?
- 12 A The workload was always an issue. I'm not sure
- 13 that that would have had an impact. Maybe the constant
- 14 change of workers for the period of going into government
- 15 and being seconded to different agencies would have had an
- 16 impact on the number of workers that experienced that file.
- 17 Q Beyond that did you see anything else that
- 18 suggested that workload impacted the services provided to
- 19 Phoenix?
- 20 A Not that I can say.
- 21 Q In terms of standards we've heard a fair amount
- 22 of evidence that there was confusion as to which standards
- 23 applied at which time; is that, is that something you were
- 24 familiar with?
- 25 A Oh, very much so.

- 1 MR. OLSON: Just to find a bit of a reference if
- 2 we could put, please, on the monitor page 19153, this is
- 3 from Commission disclosure 985. You should have it, Mr.
- 4 Commissioner. You should have the document in, in your
- 5 list.
- THE COMMISSIONER: Yes, I have it.

8 BY MR. OLSON:

- 9 Q This is a letter to Glenda Edwards, someone who
- 10 you were supervising --
- 11 A Um-hum.
- 12 Q -- from Richard Voss; is this a letter you would
- 13 have seen, you would have been familiar with?
- 14 A Could you scroll to the bottom?
- 15 Q And it's dated May 26, 1999.
- 16 A Yes, I'm familiar with it.
- 17 Q So this would have been something that was near
- 18 the time you started as a program manager?
- 19 A That's correct.
- 20 Q What is the issue that's of concern here?
- 21 A The issue is that basically they had been testing
- 22 a case management standards package, it had been tested, my
- 23 recollection, in a number of units in Winnipeg, and other
- 24 agencies, and at that point in time they were just testing
- 25 them, and they were wanting to come up with a workload

- 1 measurement tool, to go along with the standards package,
- 2 and that hadn't been completed.
- 3 Q Did anything come of this?
- 4 A No.
- 5 Q No. Okay.
- 6 A We were told to continue using it if we felt that
- 7 they were helpful to us, but until there was a workload
- 8 measurement tool they weren't going to come into existence.
- 9 Q And ultimately they didn't come into existence?
- 10 A Pardon me?
- 11 Q Ultimately they didn't come into existence?
- 12 A They did not.
- 13 Q Another letter, and I think it's along the same
- 14 lines as that -- sorry, 19622, dated May 11, 2001. This
- 15 would be to the executive directors, regional managers, et
- 16 cetera, by Dennis Schellenberg.
- Is this a letter you've seen before?
- 18 A Yes, I have.
- 19 Q Does this speak to the same issue?
- 20 A I think it is the same issue, and he's basically
- 21 saying that -- I, I think in his letter he's indicating we
- 22 were to use them, but then they were going to put them on
- 23 hold because of the Authorities coming together. I can't
- 24 read that quite from -- what's out there, but I assume
- 25 that's on the second page.

- 1 Q If you -- I'm sorry, if you need some time to
- 2 look over the document that's fine, Ms. MacDonald.
- 3 THE COMMISSIONER: Well -- and she may need to
- 4 have it moved up on the screen.
- 5 MR. OLSON: Scroll, scroll the document.
- 6 THE WITNESS: Yes, he is saying he expects that
- 7 all agencies will be using case management standards by
- 8 January, 2002.
- 9 MR. OLSON: I just wanted to let you know, and
- 10 your counsel was, was whispering in my ear the same thing,
- 11 you can -- if at any time you need to see more of a
- 12 document you can just let the clerk know, and she'll adjust
- 13 it for you.
- 14 THE WITNESS: Oh, okay. Thank you.
- MR. OLSON: I don't always notice where, where
- 16 it's at, so that's my fault.

- 18 BY MR. OLSON:
- 19 Q So this is talking about using these new
- 20 programs?
- 21 A Using the case management standards from '99
- 22 forward.
- 23 Q Were they -- and were they used in the program?
- 24 A No, they were used in test sites, a couple of
- 25 test sites, in Winnipeg and we, we indicated that there

- 1 were some issues, we documented what the issues were, and
- 2 we sent them forward.
- 3 Q What were the case management standards?
- 4 A What were they?
- 5 Q Yeah.
- 6 A They were best practice or guides for services --
- 7 for giving services to children and families.
- 8 Q So what, what was being addressed here was
- 9 providing some sort of a comprehensive uniformed guide,
- 10 best practice guide, what services were expected to be
- 11 delivered?
- 12 A That's correct.
- 13 Q And it was, it was piloted at various sites; was
- 14 it successful?
- 15 A There were some issues with it, and that they
- 16 also didn't have, my recollection, is any recording
- 17 packages to go along with them, where the older standards,
- 18 the '88 standards, actually had some guidelines for
- 19 completing information.
- 20 Q In absence of these standards being implemented
- 21 or adopted what would guide -- what did you expect would
- 22 guide workers' practice?
- 23 A We -- some of us old timers would refer to our
- 24 old blue binder, and it would have been the '88 standards,
- 25 and they were actually quite helpful, and had quite good

- 1 guidelines, and information for us to follow, so those were
- 2 placed in every unit, plus we did have our procedures and
- 3 -- our procedures manual, and they were also placed in
- 4 every unit, so that was the guide.
- 5 Q So if workers were wondering what to do in a
- 6 particular circumstance they could have reference to those
- 7 documents?
- 8 A Yes, they did.
- 9 Q That's something that would be made known to them
- 10 as, as workers?
- 11 A Oh, yes. As I said every supervisor had a copy
- 12 of them, and it's not something you refer to every day, but
- 13 clearly the supervisor would have been well versed on them.
- 14 Q So if a worker were to say that, I didn't know
- 15 what standards were in place at the time, I was confused,
- 16 there would be no standards for the worker to look at, or
- 17 was it just there, there may be some difference between the
- 18 standard that is being suggested, or was in place?
- 19 A It was a confusing time, and, and the standards
- 20 that the workers would be looking at were probably the '88
- 21 standards because those were the ones that were found in
- 22 the blue books, and that's the one they would have had
- 23 access to.
- Q Okay. Sort of things like the number of times
- 25 you should get out to see a family when you're managing a

- 1 file would that be something you'd expect a worker to have
- 2 -- refer to a standard to determine?
- 3 A Yes, I quess so.
- 4 Q What about seeing the child who is the subject of
- 5 an abuse allegation, would that be something you'd have to
- 6 have reference to a standard?
- 7 A You (inaudible) have the reference to a standard.
- 8 Q And what is it about that that's different from
- 9 maybe how many times you have to get out to see a family?
- 10 A Because I think if the child is the subject of an
- 11 allegation then the child would need to be seen.
- 12 Q Would that be the case even if it's an
- 13 unspecified allegation?
- 14 A I guess it depends on the allegation. If, you
- 15 know, the allegation is the child was outside playing by
- 16 themselves under the age of 12, or whatever, then that's
- 17 probably not something you'd have to do. If there's an
- 18 allegation that the child is -- you know, has bruises or is
- 19 out in the middle of winter without any jacket and clothes,
- 20 yes, then that's something you'd need to see.
- 21 Q Being familiar with the facts of this case --
- 22 A Um-hum.
- 23 Q -- are you aware of the allegation of Phoenix
- 24 being locked in her room?
- 25 A Yes, I am.

- 1 Q And general abuse?
- 2 A Yes.
- 3 Q In that circumstance, and with the history of the
- 4 family, and Ms. Kematch, should Phoenix have been seen
- 5 before determining that there was no safety issue?
- 6 A Yes, the child should have been seen.
- 7 Q The issue of the draft standards, I take it, was
- 8 something that continued to be an issue for you as program
- 9 director?
- 10 A That's correct.
- 11 Q If you could put on the screen, please, page
- 12 20101. This is a memorandum from you to Dennis
- 13 Schellenberg and Joy Cramer dated December 17, 2003.
- 14 A That's correct.
- 15 Q In this letter you appear to be raising some
- 16 concerns about the draft standards. At the end you say:

- 18 "Would you please clarify the
- 19 expectations of the Child
- 20 Protection Branch and General
- 21 Authority with respect to the use
- of the Draft Standards."

- 24 At this point in time, December 17, 2003, was
- 25 there still confusion as to which standards applied?

- 1 A Yes, there was.
- 2 Q Was that eventually sorted out?
- 3 A Basically the standards showed up on line
- 4 January, '05, and so we were then told to use the '05
- 5 standards.
- 6 Q Your understanding up until '05, when the '05
- 7 standards came on line, was that the -- which standards
- 8 would be applied?
- 9 A That the standards ...
- 10 Q Which standards would have been in place or in
- 11 force prior to the '05 standards being on line?
- 12 A Sorry, I didn't get your question, again.
- 13 Q I'll try to be a bit clearer. This -- in this
- 14 letter that we were looking at here your concern was -- is
- 15 you don't know what the status of the standards is?
- 16 A That's correct.
- 17 Q And which -- are you saying you don't know which
- 18 standards would have applied at the time?
- 19 A I think this just goes to show the confusion
- 20 around standards because there were the '99, and there were
- 21 2001, there were letters stating we've delayed the
- 22 standards coming on board so again for our practice and
- 23 guidance with the social workers and supervisors we went
- 24 back to what we call our big blue books, and --
- 25 Q Okay.

- 1 A -- that's what we were following, and seeking
- 2 clarification. There were just so many copies of different
- 3 standards around, nobody knew which ones we were to follow
- 4 so we made the decision that we would follow -- continue to
- 5 follow the '88 standards until January, '05 when they
- 6 showed up on line.
- 7 Q I see.
- 8 THE COMMISSIONER: You made a decision to follow
- 9 what standards?
- MR. OLSON: The 1988 standards.
- 11 THE WITNESS: That's right.
- THE COMMISSIONER: The, the '88 standards.
- MR. OLSON: Eighty-eight.
- 14 THE WITNESS: Yes.
- 15
- 16 BY MR. OLSON:
- 17 Q And those were the standards contained in what
- 18 you call the big blue book?
- 19 A That's correct.
- 20 Q So when we've heard supervisors talking about
- 21 having a big blue book of standards in their office that
- 22 would be the 1988 standards?
- 23 A That's correct.
- 24 Q Is that something you conveyed to the
- 25 supervisors, you know, were still following the '88

- 1 standards?
- 2 A Yes. The supervisors and the assistant program
- 3 managers, yes.
- 4 Q Okay. So when it comes to the standards that
- 5 you're referring to are you referring to standards that --
- 6 up until the end of 2003?
- 7 A Yes, I am.
- 8 Q Following that, when you made the shift -- well,
- 9 you were still a program manager, but you were managing
- 10 different areas, what was your understanding as to the
- 11 standards that were in effect?
- 12 A In, in 2003?
- 13 Q Following 2003.
- 14 A The fall, 2003?
- 15 Q Sorry, following 2003.
- 16 A Oh. They were the same standards that would have
- 17 been in place until 2005.
- 18 O We've heard some evidence that there were new
- 19 standards that were put into place, and that it was 2003
- 20 standards; is that anything you're familiar with, do you
- 21 have any knowledge of that?
- 22 A Not that I can recall, no.
- 23 MR. MCKINNON: I think what -- I think there was
- 24 some suggestion in some of the material I read about a 2001
- 25 standards --

- 1 THE WITNESS: Um-hum.
- 2 MR. MCKINNON: -- package, not a 2003, and, and
- 3 as I understand this witness' evidence she's saying it
- 4 wasn't -- there was some confusion as to whether the 2001
- 5 standards ever came into force, so she continued to apply
- 6 the 1988 standards.
- 7 THE COMMISSIONER: The 1988 --
- 8 MR. MCKINNON: That's what I understand her
- 9 evidence to be, so I, I just think you might have misstated
- 10 the year, it was 2001, that there was some suggestion that
- 11 there was a new standard.
- MR. OLSON: That's, that's my understanding of
- 13 what she's saying as well, and what the letters are
- 14 addressing.
- THE COMMISSIONER: '01, not '03?

- 17 BY MR. OLSON:
- 18 Q There was concern about whether or not the '01
- 19 draft standards were going to be adopted or not, but in the
- 20 meantime you were still using the '88 standards?
- 21 A That's right. My understanding is there was a
- 22 letter stating that the 2001 standards were to be put on
- 23 hold until the Authorities came on board.
- MR. OLSON: It's 11 o'clock. Now might be a good
- 25 time to take a mid-morning break.

- 1 THE COMMISSIONER: The 2001 standards were put on
- 2 hold until ...
- 3 THE WITNESS: Until the Authorities were --
- 4 THE COMMISSIONER: In place.
- 5 THE WITNESS: -- in place.
- 6 THE COMMISSIONER: All right. We'll take a mid-
- 7 morning -- a 15 minute break.

9 (BRIEF RECESS)

10

- 11 THE CLERK: We're back on the record.
- MR. OLSON: I think what I'd like to do is go
- 13 through a portion of Mr. Koster's report with you with
- 14 respect to the issue of standards, and hopefully clarify
- 15 what occurred over that period of time.
- 16 Could you put on the screen, please, page 64, and
- 17 please scroll down to "C5" would be the ...

- 19 BY MR. OLSON:
- 20 Q So this portion -- this is a portion of the
- 21 report you'd be familiar with; you've, you've reviewed this
- 22 before?
- 23 A Oh, yes, I have, yes.
- 24 Q I'm just going to take you through it. So the
- 25 conclusion Mr. Koster arrived at was:

1		"The difficulty of instituting"	
2			
3	Sorry.		
4			
5		"The official letters and e-mails	
6		which support this contention (C4.	
7		and C5.) are provided in	
8		chronological order below. They	
9		span the years from 1999 until the	
10		present. The letters themselves	
11		have been submitted to the Office	
12		of the Child Advocate for Manitoba	
13		as part of this Section 4 review.	
14		In 1999 a draft of new Protection	
15		Standards were circulated to the	
16		field."	
17			
18	And	that's what we were talking about, the first	
19	letter I showe	ed you this morning?	
20	A That	t's correct.	
21	Q And	those standards are found at page we'll	
22	just quickly	go to the page, it's 19156. Okay, scroll down	
23	to the first page.		
24	Are	these the, the draft standards that are being	

25 referred to, the '99 standards?

- 1 A In -- with regards to what Mr. Koster has talked
- 2 about?
- 3 Q Right.
- 4 A Yes.
- 5 Q Okay. And just for -- to make it hopefully clear
- 6 the 1988 standards, the ones that were in place at the
- 7 time --
- 8 A Right.
- 9 those are found at Commission disclosure 983
- 10 beginning at page 18662. If you'd just pull that up on the
- 11 page.
- 12 So these are the 1988 standards?
- 13 A That's correct.
- 14 Q These standards, the 1988 standards, in your view
- 15 remained in effect until when?
- 16 A Until 2005.
- Okay. So these were in effect until the 2005
- 18 standards came on line?
- 19 A That's correct.
- 20 Q So the series of letters that we've looked at,
- 21 and that Mr. Koster is referring to, and if we go back to
- 22 Mr. Koster's report, page 64 ... Scroll down, please.
- 23 So the 1999 -- reference here is to the 1999
- 24 draft standards, we just looked at?
- 25 A Right.

And it says in the blocked quoted portion: 1 Q. 2 3 "In short, we are suggesting that the 'narrative' be excepted as is 4 5 for the present and next stop efforts be focused on ensuring that the forms and instruction 7 8 components meet the needs for which they are designed. Later in 9 10 this correspondence you will also 11 see that we are suggesting it is 12 now time to begin to consider the 13 issue of workload impact and 14 workload measurement." 15 16 That's what we were just talking about in the first letter I showed you? 17 18 Α Right. 19 THE COMMISSIONER: Is that the letter that's referenced of May 26th? 20 21 MR. OLSON: That would be the May 26th letter. 2.2 THE COMMISSIONER: And what -- have we got that this morning -- have we had that this morning? 23 24 MR. OLSON: Yes, that is from Commission

25

disclosure 985.

- 1 THE COMMISSIONER: Oh, yes, I, I have it, yes,
- 2 all right. I just want to make notes if that's the one
- 3 that's being talked about there.
- 4 MR. OLSON: That's the reference.

6 BY MR. OLSON:

- 7 Q And if we scroll down it continues on the next
- 8 letter sent to the Executive Directors, Child and Family
- 9 Services Agencies, Regional Managers, Regional Offices and
- 10 Winnipeg Child and Family Services, indicates the next
- 11 stage in the process in instituting the provincial
- 12 standards.
- By May 11, 2001 seven agencies have piloted the
- 14 original standards and the reference to the letter referred
- 15 to here was a letter we looked at earlier this morning, at
- 16 page 19622, dated May 11, 2001, it's Commission disclosure
- 17 991.
- Sorry, we'll scroll to the next page, please.
- THE COMMISSIONER: What do you want her to read
- 20 now?
- 21 MR. OLSON: Well, this -- just, just for
- 22 reference, for the sake of reference, there's a direct
- 23 quote on this page from the letter where it starts:

24

```
1
                 "I am aware of the extra effort
2
                 that many put into this project.
 3
                 My thanks as well to Richard Voss,
                 who kept the initial process on
 4
                 track and initiated the pilot
5
                 process."
7
             It talks about the standards, and then it says --
8
9
    later in the letter it indicates that:
10
11
                 "The implementation process will
12
                 involve training of supervisors
13
                 beginning in September 2001.
14
                 Supervisors will then be
15
                 responsible to train their staff.
16
                 Training will cover the case
17
                 management process, the
18
                 expectations contained in the
19
                 standards and the role of the
2.0
                 supervisor and case manager. The
21
                 Agency Relations staff will be
2.2
                 available to consult with
23
                 supervisors on an individual basis
24
                 regarding case management and
25
                 documentation."
```

1 2 And then it says: 3 "It is expected that all agencies 4 5 will be using the new case management standards by January 1, 2002." 7 8 9 BY MR. OLSON: 10 Was that the plan at the time that they would be 11 implemented? 12 That's correct. My understanding was he was 13 indicating though that there would be a workload measurement tool at that time as well. 14 15 What was a workload measurement tool? 16 Α It hadn't been developed yet. 17 What was, what was the purpose of it? Q It's purpose would be to be looking at not just 18 caseloads, but the workload that would be involved with it, 19 20 and how that would be measured. And how did that, how did that relate to new 21 22 standards being put in place? Basically he was saying that he couldn't put the 23

workload associated with meeting those standards.

standards in place without measuring the entire

24

- 1 Q Okay. So in other words the new standards may
- 2 have impact on workload and that has to be known before the
- 3 standards are adopted?
- 4 A That's correct.
- 5 Q So in the meantime until that's done we're going
- 6 to keep the 1988 standards in place?
- 7 A What he did indicate was those of us who piloted
- 8 it, and Winnipeg had, you could use them if you felt they
- 9 were helpful to you.
- 10 Q If we could scroll down, please, a page. Scroll
- 11 up just a little bit. Right there.
- 12 It says:

- 14 A follow-up letter from the Acting
- 15 Executive Director of Child
- Protection on July 12, 2001 to all
- 17 mandated agencies provided further
- 18 clarification.

- This letter that's being referred to is at page
- 21 19699. If you could just put that on the screen, please.
- Is this the letter, is this your understanding
- 23 this is the letter that's being referred to by Mr. Koster?
- 24 A That's correct.
- 25 Q And this says:

1	"Further to my letter of May 11,
2	2001, we have agreed to delay
3	implementation of the Case
4	Management Standards to enable the
5	four authorities to deliver the
6	training necessary to support
7	their use. It is hoped that these
8	standards will be in effect by
9	April 2002."
10	
11	A That's correct.
12	Q So the reason for delaying the standards here is
13	indicated as being to allow sufficient training to occur.
14	And then it says:
15	
16	"During the implementation of the
17	AJI-CWI it is essential that there
18	continue to be clear direction as
19	to what is expected in Manitoba to
20	keep children safe and projected.
21	This direction is currently
22	provided under the Child and
23	Family Services Act and the
24	Adoptions Act and their
25	accompanying Regulations and the

```
1
                  attached administrative standards.
2
                  I will continue to keep you
 3
                  informed of any changes as they
                  occur."
 4
5
 6
             Is that essentially saying that it's the Act that
7
    governs how children are to be kept safe in Manitoba?
8
             That's my understanding, yes.
             Your understanding is to -- what in fact was in
9
    place to keep Manitoba children safe at the time,
10
11
   terms --
12
        Α
          Yes.
13
             The reference went back to the Act?
14
        Α
             Yes.
15
             The understanding is that the Act essentially
        Q
    places the obligation on Child and Family Services to
16
    protect children?
17
18
        Α
           That's true.
19
             If we could go back, please, to Mr. Koster's
20
    report, we were on page 16. Down further, please. Sorry,
21
    66.
22
            Where it says:
23
24
                  As of December 17, 2003 it
25
                  evident that the draft standards
```

- 1 and the timeframes set in the
- 2 previous letter had not been met.

- 4 That's correct, you indicated earlier; right?
- 5 A That's correct.
- 6 Q There is a memo written by administration of
- 7 Winnipeg Child and Family Services in regard to
- 8 recommendations from the Chief Medical Examiner that
- 9 recommended that the branch should be using the draft
- 10 standards.
- Is that something you're familiar with?
- 12 A Yes, I am.
- 13 Q So the CME was indicating that the draft
- 14 standards should be used?
- 15 A That's true.
- 16 Q What was your understanding as to the reason for
- 17 that?
- 18 A I think she just felt that they were -- or the
- 19 OCME felt that the draft standards were the ones that
- 20 should have been referred to, that had been piloted, and
- 21 that was just their understanding. That that was primarily
- 22 why I wrote for clarification.
- 23 Q If we can scroll down, please. As of -- sorry,
- 24 right, right there.

1	As of February 4, 2004 the status
2	of the standards has still not
3	been resolved. A memo sent from
4	the Executive Director of Child
5	Protection to Winnipeg Child and
6	Family, the General Authority
7	
8	Et cetera, talked about the draft standards. The
9	reference here is to page 20263. This is a February 4,
10	2004 memorandum to you from Joy Cramer?
11	A That's correct.
12	Q And this is, this is the memorandum Mr. Koster is
13	referring to in his report?
14	A Yes, it is.
15	Q Here Ms. Cramer is indicating that:
16	
17	"In response to your memo of
18	December 17, 2003, child and
19	family services agencies are
20	expected to use the Case
21	Management Standards in
22	conjunction with the
23	administrative standards
24	distributed July 12, 2001."
25	

- 1 So what was that telling you, what was your
- 2 understanding of that?
- 3 A Basically telling us that we should have been
- 4 using the case management standards, and there was
- 5 administrative standards, which I believe were part of the
- 6 1988 standards.
- 7 Q So that -- the administrative standards were part
- 8 of the 1988 standards is your understanding?
- 9 A The, the part she calls "administrative
- 10 standards", yes.
- Okay. What about the case management standards,
- 12 which standards were those?
- 13 A Case management standards would have been the
- 14 2001.
- 15 Q When you say "2001" --
- 16 A Those would have been the draft standards where I
- 17 believe Richard Voss was referring to, and then they were
- 18 put on hold.
- 19 Q Those are the ones we looked at earlier?
- 20 A Yes.
- 21 Q That's not -- that's something different than the
- 22 draft 1999 standards?
- 23 A It probably would have been the draft '99
- 24 standards.
- 25 Q The draft '99 standards, okay.

```
1
        Α
              Sorry. Um-hum.
 2
        Q
              That's page 19156. So your understanding
    following this memorandum is that it was the 1999 standards
 3
    that were to be followed, the draft standards?
 4
 5
              That was -- Cramer was telling us to follow?
        Q
 6
             Right.
 7
        Α
             That's my understanding.
             Go back, please, to page 66 of Mr. Koster's
 8
        Q
 9
    report. Please scroll down. So let's go to page 67. He,
10
    he continues on:
11
12
                  On March 1 of the same year, 2004,
13
                  Winnipeg Child and Family Services
14
                   sought further clarification about
15
                  the draft standards. They wrote
16
                  to the Child and Family Services
17
                  General Authority with copies to
18
                  the Child Protection Branch of the
19
                  provincial government.
2.0
21
              The document -- the letter that's being referred
22
    to here is actually authored by you, it's at page 20265 to
23
    Dennis Schellenberg. Is this, is this the letter you
```

understand Mr. Koster to be referring to?

A Yes, it is.

24

```
And in this letter it appears you're writing for
1
        Q
   further clarification?
2
 3
        Α
             That's correct.
             Based on what Ms. Cramer wrote earlier?
 4
        Q
5
        Α
             That's correct.
 6
       Q
          You write:
7
                  "Winnipeg Child and Family
8
9
                  Services --"
10
11
    This is the third paragraph.
12
13
                  "Winnipeg Child and
                                             Family
14
                  Services is attempting to adhere
15
                  to the Administrative Standards
16
                  and has distributed the Case
17
                  Management Process and Standards
18
                  for information only."
19
20
             What did you mean by that?
21
             The case management standards or case management
22
    process and standards those were the ones that have been
    just piloted, so we had piloted them, we were told to use
23
24
   them if helpful, and we distribute them, so they were for
  information only and we continued to go with the
25
```

- 1 administrative standards.
- 2 O The administrative standards those were the 1988
- 3 standards?
- 4 A That's my understanding.
- 5 Q That's something you would have communicated to
- 6 workers below you?
- 7 A That's correct. As you can tell there was much
- 8 confusion about standards, and we were just trying to
- 9 simplify it and find out what we could adhere to.
- 10 Q Right. But you, as the program director, you
- 11 were able to give instructions to the assistant program
- 12 directors, and in turn supervisors, and, and the workers --
- 13 A That's correct.
- 14 Q -- in terms of what they should be looking at for
- 15 standards?
- 16 A Yes.
- 17 Q You conclude your letter by saying:

- "We are requesting clarification
- 20 that our current practice of
- 21 referring to the Administrative
- 22 Standards is acceptable, and we
- 23 trust we are to refer to the Case
- 24 Management Standards as we
- 25 continue to revisit our Branch's

FEBRUARY 5, 2013

```
policies and procedures. If our
1
2
                  assumptions were incorrect your
 3
                  direction would be greatly
                  appreciated."
 4
5
             So here you're saying we're going to continue to
 6
    follow the 1988 standards?
7
8
        Α
             That's correct.
             Unless you tell us otherwise?
9
        Q
10
        Α
            That's correct.
11
        Q
          Go back to page 67 of Mr. Koster's report. If
12
    you could scroll down to the next page, please.
13
             It says:
14
15
                  Feedback of the CFS foundational
16
                  draft standards by the General
17
                  Child and Family Services
18
                  Authority provided on August 30,
                  2005 --
19
2.0
21
             And then he goes through overall feedback. What,
22
         is your understanding of the outcome of this
    correspondence with respect to standards, how was it left?
23
24
             How was what left?
25
             The, the status of the standards. We know that
        0
```

- 1 new standards came in in '05.
- 2 A Right.
- 3 Q Up until that point in time was it your
- 4 understanding that the 1988 standards remained in effect?
- 5 A That's my understanding.
- 6 THE COMMISSIONER: You're not asking her what --
- 7 how Koster assessed it, you're asking her what her
- 8 understanding was?
- 9 MR. OLSON: Her own understanding, yes.

- 11 BY MR. OLSON:
- 12 Q So what standards applied became a bit of a moot
- 13 point by 2005 because there were new standards that were
- 14 adopted?
- 15 A That's correct.
- 16 Q Those new standards are -- just for the record if
- 17 we go to page 38214, this is Commission disclosure 1818.
- 18 These would be the 2005 standards; is that right?
- 19 A That's correct.
- THE COMMISSIONER: And until they came in you
- 21 were following the 1988 standards; is that correct?
- THE WITNESS: Correct, as well as our policy
- 23 procedures manual.

24

25 BY MR. OLSON:

- 1 Q So we've spent a lot of time on standards just
- 2 now. At the end of the day, when you look at this file,
- 3 when you look at what happened, in your view was it a --
- 4 was, was -- the shortcomings on the file as a result of
- 5 standards not being clear?
- 6 A No.
- 7 Q While you were a --
- 8 THE COMMISSIONER: Just, just a minute. I might
- 9 as well clarify while I'm at it. You just put to her that
- 10 the shortcomings in this file, that is the Phoenix Sinclair
- 11 file?
- MR. OLSON: That's right.
- 13 THE COMMISSIONER: Were the result of the
- 14 standards not being clear?
- MR. OLSON: Were, were the shortcomings
- 16 identified in this file, and I should be very specific
- 17 here, with respect to what the report writers have
- 18 indicated, were they the result of the standards not being
- 19 clear.
- THE COMMISSIONER: And the witness said, yes?
- MR. OLSON: She said --
- THE WITNESS: No.
- 23 MR. OLSON: -- was not the result of the
- 24 standards not being clear.
- 25 THE COMMISSIONER: Not as a result of the

- 1 standards being clear?
- THE WITNESS: That's correct.
- 3 THE COMMISSIONER: All right. That's -- I, I --
- 4 let me just get that down.
- 5 MR. OLSON: Thank you.
- 6 THE COMMISSIONER: All right. Thank you. I'm
- 7 glad I clarified that.

- 9 BY MR. OLSON:
- 10 Q One of the questions that's come up, and I put it
- 11 to you somewhat earlier today, is why the file didn't end
- 12 up staying with Family Services at some earlier point. Did
- 13 that have anything to do with, in your view, pressure to
- 14 close files?
- 15 THE COMMISSIONER: Just a minute. You've asked
- 16 two questions there. The first one was why the file didn't
- 17 stay in Family Services?
- 18 MR. OLSON: No. I asked the witness earlier
- 19 today about why the file didn't stay at Family Services --
- THE COMMISSIONER: Yes.
- 21 MR. OLSON: -- that's something we've been
- 22 wondering about.
- THE COMMISSIONER: Yes.
- 24 MR. OLSON: And then I've asked her did that have
- 25 anything to do with pressure to close files.

- 1 THE COMMISSIONER: Yes.
- 2 MR. OLSON: So that's my question.

- 4 BY MR. OLSON:
- 5 Q Does that have anything to do with the pressure
- 6 to close files?
- 7 A No, I don't think so.
- 8 Q Were you able to determine from your file reviews
- 9 any reason why the file didn't stay at Family Services,
- 10 or ...
- 11 A No, I could not. As I said it looked like there
- 12 was apparently a decent plan in place and it just seemed to
- 13 end suddenly, and the case was closed.
- 14 Q And you said earlier I think, I don't want to put
- 15 words in your mouth, but I think you said earlier you
- 16 couldn't attribute that to workload issues?
- 17 A No, I could not.
- 18 Q Or anything else that you could really point to
- 19 as to why that occurred?
- 20 A No, I couldn't.
- 21 Q I want to ask you about a document we've looked
- 22 at a few times during this inquiry. Page 20260, "CRU JOINT
- 23 MEETING MINUTES" and I appreciate it doesn't appear that
- 24 you would have been involved in this meeting.
- 25 A No, I would not have been.

There's -- point number 13 if you can turn to 1 Q 2 that, that's on the next page under "Assessments" it says: 3 "There were concern raised about 4 5 assessments being made over the phone that should be done by a 7 field to the home. As much as is 8 possible, when there is a concern 9 about a child in the home, the 10 home and the child should be seen

made to complete an assessment via telephone or through a collateral

by a worker. If the decision is

this should be reviewed and

approved by the Supervisor."

16

11

12

13

14

The issue of assessments being made over the phone is that something you were aware of as program

- 19 manager?
- 20 A No, I'm not.
- 21 Q Would it ever be appropriate in your view, and
- 22 specifically the time that you were involved as program
- 23 manager, to do assessments of children -- concerning child
- 24 protection concerns over the phone?
- 25 A No, you would gather information over the phone,

- 1 but you wouldn't assess over the phone.
- 2 Q In your view would it be possible to determine
- 3 the safety of the child, where there's a child protection
- 4 concern, without actually seeing the child?
- 5 A No, you could not.
- 6 Q I asked you earlier if you had any involvement in
- 7 Phoenix's file, and you -- and I think you said you
- 8 couldn't recall any involvement?
- 9 A That's correct.
- 10 Q Now we do know that you did have some involvement
- 11 in the file when Echo died, that's something you're aware
- 12 of?
- 13 A That's correct, yes.
- 14 Q I just want to ask you a couple of questions
- 15 about that. If we could put on the screen, please, 37475,
- 16 and this is from Steve Sinclair's case file, Commission
- 17 disclosure 1796.
- Do you recognize this document?
- 19 A Yes, I do.
- 20 Q Can you explain what it is?
- 21 A It is a standard requirement when a child dies,
- 22 that is not in the care of the agency, there is a
- 23 notification, and we just called -- at that point in time
- 24 it was called section 182, and it's a requirement, and it's
- 25 to be done within a certain timeframe, within 24 hours, and

- 1 we are to send it to the Director of Child Welfare, and
- 2 that's what that was.
- 3 Q So this -- it's dated July 16, 2001, that would
- 4 have been after the death of Echo came to the agency's
- 5 attention?
- 6 A That's correct.
- 7 Q It's written, according to the signature page at
- 8 37479, by Lorna Hanson?
- 9 A That's correct.
- 10 Q A supervisor?
- 11 A Yes.
- 12 Q She was supervisor of the worker in the file
- 13 Delores Chief-Abigosis?
- 14 A That's correct.
- 15 Q She's -- it looks like, if we go through it,
- 16 she's provided you the agency's involvement with the family
- 17 to that point?
- 18 A That's correct.
- 19 Q Would you have reviewed this when you received
- 20 the letter, would you have reviewed the letter in detail?
- 21 A I would have read it to make sure that the
- 22 information was in there, and then I would have forwarded
- 23 it to the Director of Child Welfare.
- Q Okay. Would you have reviewed anything else in
- 25 connection with this letter?

- 1 A I would have made sure that the assistant program
- 2 manager had a copy of it, and was following the case.
- 3 Q The assistant program manager at that time was
- 4 Glenda Edwards?
- 5 A That's correct.
- 6 Q So you would have -- in other words you would
- 7 have relied on her to ensure she was following the case and
- 8 had knowledge of what was going on?
- 9 A That's correct.
- 11 involvement at this time?
- 12 A No. As I said this would be a standard letter
- 13 that would be sent to my attention.
- 14 Q In terms of the contact that Ms. Chief-Abigosis
- 15 had with the family at the time is that something you would
- 16 have flagged in your review of the letter?
- 17 A No, it's not.
- 18 Q At the time would you be looking at the quality
- 19 of the worker's work with respect to the family?
- 20 A I would have asked the assistant program manager
- 21 to follow-up with that.
- 22 Q Do you recall whether or not you had any concerns
- 23 at this time with respect to the quality of the work?
- 24 A No, I had not -- or I should say I wasn't aware
- 25 of any.

- 1 Q You don't have -- you never found any
- 2 documentation indicating that you had any concerns?
- 3 A No.
- 4 Q Let's look at document -- sorry, page number
- 5 37474. This is dated July 18, 2001, it's to you from Jan
- 6 Christianson-Wood, a special investigator. Can you explain
- 7 what this letter is?
- 8 A This is another standard letter, when the Chief
- 9 Medical Examiner wants to review a file this is the letter
- 10 that they sent to us asking to make our files available.
- 11 Q Would your file be made available as a result of
- 12 this letter then to Ms. Christianson-Wood?
- 13 A That's correct.
- 14 Q And a notation is written on the file, do you
- 15 know whose those are, the handwritten? It looks like one
- 16 has Lorna Hanson signed below.
- 17 A I, I can't see the bottom.
- 18 Q I'm sorry. If you'd scroll down a little bit
- 19 more.
- 20 A It looks like they're Lorna Hanson's remarks.
- 21 Q They're not your remarks then?
- 22 A No, they're not mine.
- 23 Q Would you have provided this to Ms. Hanson as the
- 24 supervisor at the time?
- 25 A Provide the letter?

- 1 Q The letter.
- 2 A Oh. My executive assistant probably would have
- 3 sent her a copy of the letter, as well as the assistant
- 4 program manager.
- 5 Q Okay. I want to talk to you now about your role
- 6 as CEO. So you became CEO in 2006?
- 7 A That's correct.
- 8 THE COMMISSIONER: And now you're talking about
- 9 her second involvement?
- MR. OLSON: Exactly.
- 11 THE COMMISSIONER: All right. We're moving to
- 12 that.

- 14 BY MR. OLSON:
- 15 Q So becoming CEO was that a promotion then from
- 16 program manager?
- 17 A Yes, it was.
- Q What was --
- 19 THE COMMISSIONER: And that occurred in what
- 20 year?
- 21 THE OLSON: Two thousand six.
- THE COMMISSIONER: And you remained there
- 23 until ...
- 24 THE WITNESS: Until 2011.
- THE COMMISSIONER: Right.

2 BY MR. OLSON:

- 3 Q What was your role as CEO?
- 4 A It was -- is the overall day-to-day activities of
- 5 the entire agency.
- 6 Q At a fairly high level?
- 7 A At a fairly high level, yes.
- 8 Q The agency had gone through a lot of transitions
- 9 we've heard in the years preceding your becoming CEO.
- 10 A That's correct.
- 11 Q What was the atmosphere at the agency like when
- 12 you became CEO?
- 13 A I think we had just completed going through AJI
- 14 and transferring in of our cases. People were still
- 15 concerned about where they may have been working, and going
- 16 to different agencies, and whether they would be ever
- 17 coming back to Winnipeg. We were hiring -- because there
- 18 was something called Reasonable Job Offers we were hiring
- 19 our staff only on term, so it was very hard to recruit and
- 20 maintain staff, but I do believe towards the end of 2006,
- 21 2007 we started to stabilize, and actually with myself, the
- 22 program managers and the staff we were able to put together
- 23 a number of letters and correspondence, which actually
- 24 resulted in additional staff coming to Winnipeg.
- 25 O Okay. So earlier on we talked about issues that

- 1 you were dealing with as a program manager, and they
- 2 included things like standards, workload, morale; had those
- 3 issues improved in your view by the time you were -- became
- 4 CEO?
- 5 A I think they had started to improve. Certainly
- 6 in 2008 there were -- it was training with respect to
- 7 standards. Also the -- we had initiated a number of new
- 8 initiatives; staff engagement which was a committee that
- 9 had a representation of staff right across the agency, and
- 10 they also came to our management meeting and I think they
- 11 had a very -- a good place in helping morale with the
- 12 agency, and also becoming involved in the day-to-day
- 13 workings of the agency, improving conditions.
- 14 Q Okay. When did you learn of Phoenix Sinclair's
- 15 death?
- 16 A Actually I remember that fairly well. It was on
- 17 a Sunday and I was at home reading the newspaper, and I had
- 18 read about her very tragic death and later that evening I
- 19 got a phone call from the Director of Child Welfare, Jay
- 20 Rodgers, asking me if I had heard anything about the case.
- 21 Because I hadn't been notified I assumed it wasn't a
- 22 Winnipeg case, and he indicated that the case was at JIRU
- 23 and that they would be bringing in an outside person to
- 24 review the case, and that I should be in touch with him in
- 25 the next couple of days.

- 1 Q Was that person identified to you?
- 2 A Andy Koster, yes.
- 3 Q In terms of bringing Andy Koster in then it was
- 4 Mr. Rodgers who was -- had that responsibility?
- 5 A That's correct.
- 6 Q Okay. You had a role though I understand in, in
- 7 the reports that were commissioned, or at least some of the
- 8 reports that were commissioned following Phoenix's death;
- 9 is that ...
- 10 A The involvement I would have had with the
- 11 internal report with Rhonda Warren that the General
- 12 Authority, Dennis Schellenberg, wanted completed.
- Okay. Well, I'll take you to some correspondence
- 14 about that in a moment.
- I want to ask you about some senior management
- 16 meeting minutes at page 40294. This is from Commission
- 17 disclosure 1917, and it indicates that you were present at
- 18 this meeting on September 27, 2006, as were a number of
- 19 other individuals, including Pat Harrison and Dan Berg.
- Were these the types of minutes that you would
- 21 keep when you had meetings, the senior management meetings?
- 22 A Yes, that's true.
- 23 O And this -- these -- this would have occurred
- 24 after you learned of Phoenix Sinclair's death?
- 25 A That's correct.

- 1 Q If you would look, please, at the next page,
- 2 paragraph 11, it's a bit hard to read. I think it says
- 3 "Intake Transfer Protocol" and it says:

- 5 "The above was reviewed and
- 6 concerns noted around the plan to
- 7 shred case notes. Pat will
- 8 investigate the issue further.
- 9 The protocol will be discussed
- 10 further at the October 6 WCFS/JIRU
- 11 Management Meeting."

- Do you know what that's referencing?
- 14 A I assume that must have been something that Andy
- 15 may have brought to our attention. I'm only guessing at
- 16 this point in time. If notes were shredded and we were
- 17 reviewing it because our understanding are that notes
- 18 should not have been shredded.
- 19 O The, the issue of, of notes being shredded was
- 20 that something that you would have been aware of prior to
- 21 this meeting?
- 22 A If it was on the -- it would have -- somebody
- 23 would have put it on the agenda, so I'm not sure who would
- 24 have done that.
- 25 Q We have heard some evidence from workers and

- 1 supervisors that certain notes were shredded, case --
- 2 ongoing notes taken in the field, or sometimes supervision
- 3 notes; what was your understanding as to whether or not
- 4 notes should be shredded?
- 5 A I thought our policy was fairly clear that notes
- 6 shouldn't be shredded. Now, there, there was some practice
- 7 of people typing their recording right into CFSIS so they
- 8 may have gotten rid of their notes at that point in time,
- 9 but, no, not until they were actually typed in.
- 10 Q Okay. How about supervision notes, notes taken
- 11 by supervisors during -- actual supervision workers?
- 12 A Supervisor notes were not to be shredded.
- 13 Q Even when a supervisor left an agency -- the
- 14 agency?
- 15 A Well I don't think we were very clear when
- 16 supervisors left the agency. I think we were very clear
- 17 that the binders with open cases would remain behind for an
- 18 incoming supervisor. I don't think the notes were as clear
- 19 about when a case was closed. My understanding was that
- 20 they were to be placed in the back of the file.
- 21 Q Okay. Was that your expectation as well?
- 22 A Yes, it was.
- 23 Q Item number 12 -- aside from what I've asked you
- 24 about just now, about the shredding notes, do you, do you
- 25 recall anything else about that issue?

1 A No, I do not.
2 Q Okay. Item number 12 on the same document it
3 says "WCFS Policy Manual".

4

5 Andy Koster, who is conducting a review into the Phoenix Sinclair 7 case on behalf of the government, has raised concern that not all 8 staff seem to be aware of the 9 10 Branch Policy Manual, the manual's 11 content was to be reviewed some 12 time ago, and information of the 13 status of that review will be 14 brought to the October 11 senior 15 management meeting. Teams will be 16 canvassed to determine if they all 17 have a copy (...)"

18

19 Et cetera.

20 What -- do you recall that being an issue?

A I recall Andy bringing it up as an issue, and I
was a little bit surprised by that because most people had
had -- most unit supervisors had had a copy of the policy
manual, however, we were working to put it on line, and I

25 guess that's what it's referring to, discussion around

- 1 putting branch policies and procedures on the "T" drive.
- 2 Q But it was surprising to you that not everyone
- 3 was familiar with the manual, that's something that was --
- 4 A I assumed everybody was familiar with it. What
- 5 -- surprising was that people didn't have a copy of it in
- 6 their unit because that was the expectation.
- 7 Q Is that fact something you would have expected
- 8 supervisors to bring to your attention at some point?
- 9 A If they didn't have it, yes.
- 10 Q And had anyone brought that to your attention
- 11 previously?
- 12 A No, they did not.
- 13 Q Okay. Number 16, "Agenda Items for Joint
- 14 JIRU/WCFS Management meeting." It says:

- 16 "Physical file checks by Intake
- before a case is transferred to
- 18 Family Service.
- Protocol re external reviews
- and staff involvement.
- Impact on staff of JIRU
- becoming an independent agency."

- 24 A Um-hum.
- Q What is, what is the protocol re external reviews

- 1 of staff -- and staff development, what does that refer to?
- 2 A I'm not too sure. I don't think I can comment,
- 3 other than it looks like we are looking to have joint
- 4 meetings with Winnipeg JIRU talking about what goes on at
- 5 that time.
- 6 Q Do you know if the reference to external reviews
- 7 would be the type of reviews that Mr. Koster was doing?
- 8 A It could very well be.
- 9 Q Okay. Was there any sort of plan developed at
- 10 the management meeting as to how to handle the reviews that
- 11 were coming as a result of Phoenix's death?
- 12 A I was clearly told that Andy would be meeting
- 13 with myself and senior managers, and we were to cooperate
- 14 and turn over any documents he requested, or any documents
- 15 we had, so that was the only indication. I know that Mr.
- 16 Koster was going to be setting up an office at 835 Portage.
- 17 Q Okay. When you learned of Phoenix's death --
- 18 A Um-hum.
- 19 O -- did you instruct any workers or supervisors to
- 20 review their involvement or potential involvement, and to
- 21 make any kind of record?
- 22 A No, I did not.
- 23 Q Did you ask any workers to preserve file
- 24 information?
- 25 A Well, I immediately called for the file upon

- 1 hearing of the death of the child and my executive
- 2 assistant would have set the file to confidential so nobody
- 3 would have any access to it.
- 4 Q Okay.
- 5 A My recollection is that with regards to Family
- 6 Services there was nobody there at the time that had been
- 7 involved in the Family Service file, this was 2006, the
- 8 closing was 2003. With respect to the intake that would
- 9 have been Pat Harrison at that time.
- 10 Q Did you have any discussion with any of the
- 11 supervisors with respect to their involvement in the file?
- 12 A No, I did not.
- 13 Q Did you arrange to interview any workers?
- 14 A No, I did not. What we did do though myself and
- 15 the president of the Union at that time, Jan Henley, went
- 16 to the Employee Assistance Program, and arranged for some
- 17 debriefing for any of the workers and supervisors who had
- 18 been involved in the file.
- 19 Q Okay. Put page 36186 on the screen. Sorry,
- 20 36186.
- 21 The -- this appears to be two e-mails. The one
- 22 on the bottom is from Dennis Schellenberg to you. It's
- 23 dated March 16, 2006. Can you explain what this e-mail is
- 24 about?
- 25 A The e-mail is from Dennis Schellenberg, is that

- what you're referring to?
- 2 Q Right.
- 3 A From Dennis Schellenberg to myself, and to Rhonda
- 4 Warren, copied to other people, and it was a formal request
- 5 to conduct an internal review under provincial standards,
- 6 and there was a number of questions that he attached that
- 7 he wanted answered.
- 8 O So it would have been Mr. Schellenberg who came
- 9 up with the questions?
- 10 A That's correct.
- 11 Q In terms of the questions to be answered those
- 12 would be on the next page, 36187, pull that up. Are these
- 13 the questions?
- 14 A Yes, they were.
- 15 Q They go to page 36193. What was the purpose of
- 16 the internal review, or what's your understanding of the
- 17 purpose of having it done?
- 18 A To review -- the purpose was in meeting the
- 19 standards to, to look at any child who died in the agency
- 20 -- in the care of the agency and to see if standards were
- 21 met, or if there were ways to improve service so we could
- 22 prevent this from happening again.
- 23 Q In terms of preventing this from happening again
- 24 we've, we've heard from the various workers involved, and
- 25 the supervisors, none of them were made aware of the

- 1 contents of the various reports that came out following
- 2 Phoenix's death. Were you aware of that?
- 3 A Yes, I was.
- 4 Q Was that a conscious decision on, on your part?
- 5 A My -- well, a conscious decision on my part, I
- 6 think there were people above me who made that decision.
- 7 Q Did you have any part in making that decision?
- 8 A No, I did not.
- 9 Q Is it a decision you agreed with?
- 10 A I, I realized what the purpose of the reports
- 11 were. It definitely wasn't to look at individual
- 12 performance with regards to the files. It was definitely
- 13 to look at whether standards were met, and to prevent -- or
- 14 examine circumstances that were happening to prevent this
- 15 from happening again.
- 16 Q Okay. The reports, I don't think there's any
- 17 controversy that they're fairly critical of a lot of the
- 18 work that was done by the various workers and supervisors,
- 19 and on and on.
- 20 A That's correct.
- 21 Q Was anyone made accountable for any of the work
- 22 done or not done?
- 23 A What do you mean by made "accountable"?
- Q Was there any discipline plan, was there any
- 25 censure?

- 1 A No, there was not.
- 2 Q Or remedial training?
- 3 A Not that I'm aware of.
- 4 Q So the workers and supervisors involved who would
- 5 have been responsible for the work, and not having access
- 6 to the reports, they wouldn't necessarily know what they
- 7 did in the case that may have fallen short until the
- 8 inquiry; is that ...
- 9 A That's correct.
- 10 Q As the CEO, and then being aware of what the
- 11 reports indicated, why didn't you at least make workers
- 12 aware of their involvement?
- 13 A I was asked to keep the reports confidential, and
- 14 not to share them with anyone.
- THE COMMISSIONER: Did you just say you were
- 16 told?
- 17 THE WITNESS: Yes.

- 19 BY MR. OLSON:
- 20 Q If we could bring up, please, page 12090. This
- 21 was a letter addressed to Dennis Schellenberg and if you
- 22 look on the next page --
- 23 THE COMMISSIONER: Just a minute until I find
- 24 that. 12 ...
- 25 MR. OLSON: 12090.

1	THE COMMISSIONER: Yes, I have it.
2	
3	BY MR. OLSON:
4	Q It's dated October 12, 2006. If you'd look on
5	page 12091 you're copied on the letter. Maybe just go to
6	the next page, the bottom of the page.
7	Now, this is concerning the report from the CME.
8	In the letter it indicates you see that it says:
9	
10	"Given the sensitive nature of the
11	report, we ask that you not make
12	copies of the report nor share its
13	contents without the written
14	permission of the Executive
15	Director of the Child Protection
16	Branch."
17	
18	It goes on to say:
19	
20	"However, a copy of the CME's
21	report may be shared with staff of
22	the Winnipeg, Rural and Northern
23	Child and Family Services
24	(Winnipeg regional office) (WCFS)
25	who are directly involved with the

- 1 matter for purposes of reviewing
- 2 the recommendations in the CME's
- 3 report."

- 5 What did you understand that to mean?
- 6 A This is a standard letter that comes out with any
- 7 death of a child, or any review --
- 8 Q Right.
- 9 A -- and basically is saying the same thing it
- 10 always does about not to share copies of this unless for
- 11 purposes of answering the recommendations.
- 12 Q What about sharing it so -- for purposes of
- 13 reviewing the recommendations in the CME's report, it seems
- 14 to me that it suggests that you can review it with the
- 15 workers involved in the file; is that -- was that your
- 16 understanding?
- 17 A No, that was not my understanding at the time.
- 18 My understanding was that I could review this particular
- 19 file with the program managers that were involved.
- 20 Q Directly involved in the file itself?
- 21 A That's correct.
- 22 Q Okay. And then the letter -- it just said
- 23 "staff" but your understanding was that meant the program
- 24 directors?
- 25 A Yes, I had asked for clarification and if I could

- 1 share any of the reports with program managers for the sake
- 2 of answering recommendations, but only the program
- 3 managers.
- 4 Q Okay. Who provided that clarification?
- 5 A Dennis Schellenberg.
- 6 Q Okay. Was that verbally done or ...
- 7 A I believe there's an e-mail to that.
- 8 MR. OLSON: I don't know if we've seen an e-mail
- 9 to that effect. Has that been produced to the Commission?
- 10 MR. MCKINNON: Mr. Commissioner, I think I'd need
- 11 a break to see if I can locate that e-mail. I, I wouldn't
- 12 be able to locate it in, in one minute.
- THE COMMISSIONER: Well it's nearly lunch time
- 14 anyway.
- MR. OLSON: Yes, I'm nearly done my questioning,
- 16 Mr. Commissioner. I understand that there won't be many
- 17 questions from others, although that might have changed.
- THE COMMISSIONER: What are you suggesting?
- 19 MR. OLSON: So if I were to finish up -- Ms.
- 20 MacDonald is the only witness scheduled for today.
- THE COMMISSIONER: Yes.
- MR. OLSON: If I were to finish up I, I suspect
- 23 we could break for the day.
- THE COMMISSIONER: There's, there's no witness
- 25 for this afternoon?

- 1 MR. OLSON: No, there is no witness for this
- 2 afternoon.
- 3 THE COMMISSIONER: How did that happen?
- 4 MR. OLSON: The, the witness -- Ms. MacDonald was
- 5 scheduled for the full day today, we were going to try and
- 6 put another witness on following her. That evidence is
- 7 somewhat technical and it has to be reviewed more fully
- 8 before we want to proceed with calling her.
- 9 THE COMMISSIONER: I see. All right. Well then
- 10 what about -- when would we deal with this e-mail that Mr.
- 11 McKinnon's prepared to look for?
- 12 MR. OLSON: If we want to take a minute or two
- 13 now to see if he can find a copy, and then I can proceed.
- 14 THE COMMISSIONER: Well we might -- so you think
- we'll be through by one o'clock or so for today?
- MR. OLSON: Yes. I only have a couple more
- 17 questions.
- THE COMMISSIONER: Well, we might as well stay
- 19 and complete, if that's what your projection is, rather
- 20 than coming back for less than half an hour, so -- Mr.
- 21 McKinnon, you want 10 minutes to look for that?
- 22 MR. MCKINNON: With, with your permission I might
- 23 chat with the witness to make sure I'm looking for the
- 24 right thing, and it might take me five minutes or ten
- 25 minutes to see if it's in a disclosure.

```
THE COMMISSIONER: All right. We'll, we'll take
1
2
    10 minutes if, if -- and get that clarified.
 3
 4
                        (BRIEF RECESS)
 5
              MR. MCKINNON: I couldn't find the document.
 6
7
    The, the witness will testify from her memory, and then I
    will undertake to locate the document, and file it as an
8
    exhibit if it's not already part of our disclosure. It
    could be part of our disclosure, but as you know --
10
              THE COMMISSIONER: You're aware there is such a
11
12
    document; are you?
13
             MR. MCKINNON: I vaguely recall reading it --
14
              THE COMMISSIONER: Okay.
15
             MR. MCKINNON: -- and the witness recalls reading
16
   it so --
17
              THE COMMISSIONER: Right.
18
             MR. MCKINNON: -- we'll undertake to provide it.
19
              THE COMMISSIONER: I think we'll proceed on that
20
   basis.
21
22
    BY MR. OLSON:
              So in terms of the document we're referring to
23
24
    you recall receiving an e-mail?
```

A

That's correct.

- 1 Q From Mr. Schellenberg directing you what not to
- 2 share -- the, the report with anyone --
- 3 A Yes.
- 4 Q -- but program managers?
- 5 A My understanding was I was not to share the
- 6 report with anyone. I then contacted him to say I had to
- 7 -- in order to answer any recommendations I had to be able
- 8 to share the report with at least senior managers.
- 9 Q Was that typical for reports like this, that you
- 10 were instructed not to share with anyone?
- 11 A No, not normally.
- 12 Q Was that surprising to you at all?
- 13 A I had assumed because the inquiry had been called
- 14 that that's why they did not want the report shared.
- 15 Q Okay. And I appreciate that you believed or
- 16 understood that you couldn't share the contents, or the
- 17 reports themselves with the workers, but as a CEO were you
- 18 aware that many of the workers were still within the
- 19 system, working within the child welfare system?
- 20 A Within the entire child welfare system --
- 21 Q Right.
- 22 A -- not just Winnipeg?
- 23 Q Not just Winnipeg, within the system.
- 24 A Yes, I was aware that they would be elsewhere,
- 25 yes.

- 1 Q Okay. And some were still working within
- 2 Winnipeg; you were aware of that?
- 3 A Yes.
- 4 Q How, how would those workers, if they're
- 5 continuing to provide services, how would they -- in
- 6 continuing the practice the way they had, how would they
- 7 know there was anything perhaps wrong with what they were
- 8 doing, or inappropriate, or not up to standard, if they
- 9 weren't made aware of, of these, these criticisms?
- 10 A All I can say is the intention of the report was
- 11 not to look at individual workers, performance on them, it
- 12 was to look at service delivery as a whole.
- 13 Q I, I understand that being the intention, but you
- 14 actually had knowledge at that point of these issues, so
- 15 aside from the reports your having knowledge of these
- 16 issues didn't you feel you had an obligation to at least
- 17 make the workers aware of these issues, and to address
- 18 them?
- 19 A Again I was asked not to share the reports.
- 20 MR. OLSON: Those are my questions. Thank you
- 21 very much.
- THE COMMISSIONER: Thank you, Mr. Olson. All
- 23 right. Mr. Gindin.
- MR. GINDIN: Ms. MacDonald, my name is Jeff
- 25 Gindin. I appear for Kim Edwards and Steve Sinclair.

1 CROSS-EXAMINATION BY MR. GINDIN:

- 2 Q You spoke this morning about some of the things
- 3 you were trying to accomplish, and I think you mentioned
- 4 that at one point you had psychologists brought in to help
- 5 with doing family assessments; do you recall that?
- 6 A Yes, I do.
- 7 Q Now, did that include the issue of parental
- 8 capacity assessments?
- 9 A What I was referring to, as I was involved in
- 10 completing service purchase agreements, and it could be for
- 11 a variety of things, it could be parental assessment, or it
- 12 could be ongoing therapy with children, it could be any
- 13 number of things.
- 14 Q And do you recall whether -- or what exactly the
- 15 purpose was for bringing in psychologists; was it for
- 16 purposes of helping supervisors in some way?
- 17 A We did have a training session to help
- 18 supervisors, but really the service purchase agreements
- 19 were for them to provide individual therapy or assessments
- 20 to parents.
- 21 Q I see. Was this designed to assist the actual
- 22 workers in some fashion?
- 23 A Yes.
- 24 Q In terms of assessments that they may need done?
- 25 A Yes, they may have needed assessments done for

- 1 court purposes, and this would -- they would give this
- 2 portion -- the worker themselves wouldn't be doing the
- 3 assessment, they would have determined that a parental
- 4 assessment may be needed or therapy, and then there would
- 5 be a service purchase agreement drawn up, and agreed to by
- 6 the social worker and the therapist.
- 7 Q So your view was that issues like parental
- 8 capacity assessments, family assessments was something
- 9 better left for a psychologist, or was it that social
- 10 workers themselves might be able to do that?
- 11 A Definitely social workers can conduct those
- 12 themselves. This was for either court ordered purposes --
- 13 O I see.
- 14 A -- or sometimes complex cases. It was not
- 15 necessary that we would have this kind of assessment on
- 16 every case.
- 17 Q You were also talking about core competency
- 18 training, and I think you said that the way things worked
- 19 out the training would often be carried out during the
- 20 course of a year perhaps, that is after the workers
- 21 actually started working?
- 22 A That's correct.
- 23 Q Sometimes maybe once during that year, sometimes
- 24 not until 12 months had passed by; correct?
- 25 A That's correct.

- 1 Q Was there some reason that wasn't done right at
- 2 the outset?
- 3 A I believe part of the issue was having enough
- 4 trainers.
- 5 O Um-hum.
- 6 A And just the timing that the province would have
- 7 available for training for, for the workers, so whenever we
- 8 could get people into a module we would.
- 9 Q But I think you'll agree that it would have been
- 10 a good idea for the training to have taken place much
- 11 sooner than it did?
- 12 A Oh for sure. Um-hum.
- 13 Q And perhaps even more often than it did?
- 14 A That's correct.
- 15 Q You were asked some questions about auditing
- 16 files, and I take it when we're talking about auditing
- 17 files we're really talking about doing some review of a
- 18 file, having a look at it, seeing if things are handled
- 19 properly, what needs to be done, that kind of thing;
- 20 correct?
- 21 A Correct.
- 22 Q There was no real formal process for the auditing
- 23 of files; correct?
- 24 A That's correct.
- 25 Q It sounds like they were done completely at

- 1 random essentially from time to time?
- 2 A That's correct. I would have expected the
- 3 supervisors and the assistant program managers -- because
- 4 we did have a recording policy that stipulated certain
- 5 things at certain time lines that that would have been
- 6 followed.
- 7 Q Okay. Was there some record kept of the random
- 8 files that were audited?
- 9 A Yes, I believe so.
- 10 Q Okay. And I presume that would be done so that
- 11 the same file might not be audited several times while
- 12 other files may not be audited at all?
- 13 A That's right.
- 14 Q But with respect to how it came to be that a
- 15 particular file was audited that sounds like it's pretty
- 16 much a random process?
- 17 A I can't recall off the top of my head, but more
- 18 than likely it would have been just random, yes.
- 19 Q It appears as though you were not made aware of
- 20 anything to do with Phoenix Sinclair's files, they weren't
- 21 brought to your attention to be audited?
- 22 A That's correct.
- 23 Q And I guess that's just a matter of luck, just
- 24 didn't happen to be chosen for auditing; correct?
- 25 A Correct.

- 1 Q So which files are audited really is left to
- 2 chance in a way?
- 3 A Well it could have been the assistant program
- 4 managers pulling files, it could have been the supervisors
- 5 being asked to bring forward files, random would be just
- 6 going through CFSIS and picking, you know, every third
- 7 file.
- 8 Q Um-hum.
- 9 A Yes.
- 10 THE COMMISSIONER: You're saying there was no
- 11 audit of the Phoenix file?
- 12 THE WITNESS: Not that I'm aware of.
- 13
- 14 BY MR. GINDIN:
- 15 Q And the only way that could have been done would,
- 16 would be that either it's brought to your attention
- 17 specifically by a supervisor or, or an assistant program
- 18 manager, or by chance?
- 19 A That's correct.
- 20 Q And it appears as though none of that happened?
- 21 A No, it did not.
- 22 Q You were referred to the letter that was written
- 23 to Mr. Schellenberg, which eventually lead to the January,
- '05 standards being put on line; correct?
- 25 A Correct.

- 1 Q Those particular standards, we're talking about
- 2 January of '05, were in place when the March, '05
- 3 involvement in the Phoenix Sinclair file that we've talked
- 4 about at some length had -- was taking place?
- 5 A Correct.
- 6 Q So the new standards were already in place by
- 7 March of '05; correct?
- 8 A That's correct.
- 9 Q And those are the standards that indicate clearly
- 10 that every child must be seen; correct?
- 11 A That's my understanding, yes.
- 12 Q In fact not only every child involved in an
- 13 investigation, but every child in the family?
- 14 A That's correct.
- On this issue that was raised just a few minutes
- 16 ago, the fact that the workers involved in the Phoenix
- 17 Sinclair matter over the years were not made aware of the
- 18 reports, and, and the criticisms that were made, you're
- 19 saying that was as a result of instructions you received
- 20 not to do that?
- 21 A That's true.
- 22 Q Do you agree that it would have been good for
- 23 them and the system, and the issue of preventing further
- 24 tragedies that they were to know as soon as possible what
- 25 they may have done wrong?

- 1 A Again that was not the purpose of the reports,
- 2 but, yes, if there was a report about me in there I would
- 3 want to have knowledge of what was in it, yes.
- 4 Q There is, there is certainly benefit in knowing
- 5 as soon as possible what you may have done wrong, or could
- 6 do better?
- 7 A Correct.
- 8 Q Now, when you were instructed that those reports
- 9 should be kept confidential, and not shared with the
- 10 workers, did you voice any objection, did you argue against
- 11 that and say, well, wait a minute, maybe it's a good thing
- 12 that they know?
- 13 A No, I did not. I should just clarify that I did
- 14 say the reports had to be shared with the, the people that
- 15 were helping write the recommendations --
- 16 O Um-hum. Right.
- 17 A -- the senior managers, yes.
- 18 Q And the senior managers are not the ones who were
- 19 on the front line doing the work?
- 20 A No.
- 21 Q And I think you said that the letter with respect
- 22 to that issue indicated that they were not to be shared
- 23 without written permission of someone, I can't recall who
- 24 it was, do you recall ...
- 25 A Yes, that, that -- the letter that we're

- 1 referring to is a standard letter though that comes out
- 2 with any reports.
- 3 Q Um-hum. Are you saying therefore that you didn't
- 4 pay much attention to it, or ...
- 5 A No, no. I'm, I'm just saying it wasn't any
- 6 different for, for this letter that came from the Director
- 7 of Child Welfare. It, it is a standard covering letter for
- 8 any death of a child.
- 9 Q Right. And I don't recall the letter, I don't
- 10 have it handy, but there was something in it about it can't
- 11 be shared without the written permission of -- who was it?
- 12 A The Director of Child Welfare, I believe, yes.
- 13 Q And is that something you had tried to obtain in
- 14 some fashion, that you try and get the written permission
- 15 so that these things could be shared?
- 16 A With regards to this case?
- 17 Q Yes.
- 18 A No, I did not because I was told not to share the
- 19 reports.
- 20 Q And you just simply accepted that and, and didn't
- 21 share them?
- 22 A I'm not sure I just accepted it. I think there
- 23 were discussions. Again I was told not to share the
- 24 reports.
- 25 Q You did in fact share the reports with I think

- 1 you said program managers?
- 2 A With the senior program managers Ellen Peel
- 3 (phonetic), who was a resource manager, and Rob Ragala
- 4 (phonetic).
- 5 Q And do you know whether the program managers you
- 6 shared the report with were entitled to share that with the
- 7 assistant program managers who worked under them?
- 8 A No, they did not.
- 9 Or the supervisors who worked under the assistant
- 10 program managers?
- 11 A No, they did not.
- 12 Q Or down to the workers who actually did the work?
- 13 A Right. There were no assistant -- well, I'm not
- 14 sure there were assistant program managers right at that
- 15 point in time, okay, but ...
- 16 Q But your --
- 17 A Could you repeat your question again, sir?
- 18 Q Your, your sharing of the reports was limited --
- 19 A Yes.
- 20 Q -- to the program managers?
- 21 A That's correct.
- 22 Q And you were not allowed to go beyond the various
- 23 levels that they were at the time, all the way down to the
- 24 workers themselves?
- 25 A That's correct.

- 1 Q Or even their supervisors?
- 2 A That's correct.
- 3 Q And I think you said, I assumed because an
- 4 inquiry was called was the reason why the reports shouldn't
- 5 be shared, and I'm not sure I understand the logic there.
- 6 Why would it be if an inquiry is called that those reports
- 7 particularly should now not be shared?
- 8 A That is just my assumption. What happened was
- 9 the people who were in the room that received a copy of the
- 10 reports -- the reports were numbered, we were able to read
- 11 the reports, the reports were then handed back. I had
- 12 assumed, because the inquiry was called, they did not want
- 13 the reports to get out at this point in time ahead of the
- 14 inquiry.
- 15 O I see.
- 16 A The fact that the inquiry was called to actually
- 17 look into this case.
- 18 Q I see. And one of the reasons you gave for
- 19 perhaps why the confidentiality was that it wasn't the
- 20 intent of the reports to look at particular workers, but
- 21 more to look at the system?
- 22 A Systemic issues, yes.
- 23 Q And of course the system is comprised of all of
- 24 these workers doing their job on the front line?
- 25 A That's correct.

- 1 MR. GINDIN: Yeah. Those are my questions.
- 2 Thank you.
- 3 THE COMMISSIONER: Thank you, Mr. Gindin.
- 4 Anybody else before Mr. -- yes, Mr. Saxberg.
- 5 MR. SAXBERG: Thank you, Mr. Commissioner.
- Good afternoon, Ms. MacDonald. My name is Kris
- 7 Saxberg, and I act for three of the child welfare
- 8 authorities, the General, the Northern, the Southern
- 9 authorities and ANCR, along with several witnesses in this
- 10 proceeding including Diva Faria.

12 CROSS-EXAMINATION BY MR. SAXBERG:

- 13 Q And I, I just want to see if I can take a shot at
- 14 getting some further clarification with respect to the
- 15 standards that were made available to workers during the
- 16 period of Phoenix Sinclair's file, and if we could start by
- 17 turning to page 19211.
- Now, this is from CD number 987, and if you could
- 19 just scroll down the document to orientate the, the
- 20 witness, and if you could scroll to the top again.
- It's dated January 17, 2000, and you'll see that
- 22 it's, it's to the executive directors -- the executive
- 23 director I suppose that should be, and program directors,
- 24 Winnipeg Child and Family Services, of which you would have
- 25 been one; correct?

- 1 A Correct.
- 2 Q And it indicates that further to the letter of
- 3 September, 1999, and I'll just stop there, that was a
- 4 letter that was enclosing the case management standards
- 5 from 1999 that you had looked at briefly, and then it goes
- 6 on to say:

- 8 "I'm sending you a revised
- 9 remnants package. This package
- 10 replaces the existing Program
- 11 Standards Manual effective
- immediately."

- 14 Do you see that?
- 15 A Um-hum.
- 16 Q And my understanding is that the remnants package
- 17 was a modification of the program manual that was made and,
- 18 and then revised, and sent out as of January 17, 2000, and
- 19 that that's the document that program managers like
- 20 yourself were being advised comprise the standards
- 21 applicable; is that fair?
- 22 A It could be, yes.
- 23 Q And if you can scroll down slightly. Yes, thank
- 24 you.
- 25 The third paragraph indicates:

1 "The remnants package includes 2 3 additional sections relating to services to families and foster 4 5 care not sent to you in September 1999, as well as revised adoption 7 standards. These standards will 8 remain in effect until they are replaced by service provider and 9 10 administrative standards." 11 12 And I'll just stop there. And you're not aware 13 of any service provider, or administrative standards that then replaced the document attached to this letter until 14 15 the new standards in 2005; correct? That's correct. 16 Α So this is, as I indicated, Commission disclosure 17 number 987, so when you were referring to the 1988 policy 18 19 manual being applicable it's more accurate to say that the 20 remnants package, deriving from those 1988 standards, is 21 what you were referring to; correct? 22 Α That's, that's right. 23 MR. SAXBERG: And so just as a housekeeping note, 24 Mr. Commissioner, we'd probably want to deem that all of

the pages in this Commission disclosure have been referred

- 1 to, so they can be referred to in closing argument, as this
- 2 -- these are the standards that she's saying were
- 3 applicable until 2005.
- 4 THE COMMISSIONER: What's, what's the position of
- 5 commission counsel on that?
- 6 MR. OLSON: I don't think there's any issue with
- 7 that, Mr. Commissioner.
- 8 THE COMMISSIONER: All right.

- 11 Q Now, with respect to the 2005 standards that came
- 12 into place in January of 2005; that's your understanding?
- 13 A That's correct.
- 14 Q If we could turn to page 36157, and just stop
- 15 right there to orientate ourselves. This is from
- 16 Commission disclosure 1760, and it's a letter from you on
- 17 behalf of Services to Children and Families to Jay Rodgers.
- You recall this memorandum?
- 19 A Yes, I do.
- 20 Q And at the time you were a program manager;
- 21 correct?
- 22 A Correct.
- 23 Q And, and you were acting -- the assistant program
- 24 managers under you related to various programs, primarily
- 25 Family Services?

- 1 A That's correct.
- 2 Q And Jay Rodgers was the, the CEO at the time?
- 3 A Yes.
- 4 Q And if we scroll down to the last page, right
- 5 there, under "Other General Comments" you note with respect
- 6 to the 2005 standards, quote:

- 8 "Standards are too high not
- 9 doable; lower caseloads required
- in order to meet standards."

- Now you were, you were communicating information
- 13 that you'd, that you'd heard from workers under you?
- 14 A From -- yes, through, through their supervisors,
- 15 yes, I gathered this information from them.
- 16 Q And was that your view as well?
- 17 A Yes, it was.
- 18 Q And it's fair to say that there's a fairly
- 19 lengthy list of concerns about the, the standards that were
- 20 implemented January, 2005 that you were communicating to
- 21 Mr. Rodgers; correct?
- 22 A That's correct.
- 23 Q And so one of the standards, or some of the
- 24 standards that had changed related to Family Services -- in
- 25 relation to Family Services work, as opposed to Intake,

- 1 put in place some fairly tight timelines for accomplishing
- 2 certain tasks; correct?
- 3 A That's correct.
- 4 Q And you had a concern with some of those
- 5 timelines being appropriate and achievable, given the
- 6 resources available to Winnipeg CFS; correct?
- 7 A That's correct.
- 8 Q So you had indicated in your evidence an opinion,
- 9 it was a very general opinion, that's my characterization
- 10 of it, that standards and -- that standards and confusion
- 11 related to those standards didn't affect or have anything
- 12 to do with the deficiencies in service in the Phoenix
- 13 Sinclair case?
- 14 A That's correct.
- 15 Q But in light of your comment here, and your
- 16 belief that the standards in 2005 were such that in many
- 17 cases they were not doable, is that not a direct
- 18 correlation at least with respect to the work that was done
- 19 in 2005, to whether or not standards may have impacted --
- 20 or the, the inability to achieve standards is a factor of
- 21 workload?
- 22 MR. SAXBERG: That was a bad question.
- MR. MCKINNON: Yeah, I was going to say if you
- 24 understand that question you're doing better than me.
- 25 Maybe, maybe, Mr. Saxberg can clarify what he's asking the

- 1 witness.
- 2 MR. SAXBERG: Yeah, thank you. I don't think I
- 3 even understood that question. I --
- 4 THE COMMISSIONER: Do, do we consider it
- 5 withdrawn?
- 6 MR. SAXBERG: Yes, please. You might even want
- 7 to strike it from the record.

- 9 BY MR. SAXBERG:
- 10 Q Simply noting that -- you're acknowledging at
- 11 least in 2005 that it's, that it's possible that workers
- 12 cannot achieve standards because of workload?
- 13 A They can't achieve all of the standards because
- 14 of workload, yes.
- Okay. And now you made a comment, and you might,
- 16 you might have just overstated or misstated, but you made a
- 17 comment that standards were best practice, and, and my
- 18 understanding is standards are the, the minimum written
- 19 expectations of the government and the agency for workers
- 20 to comply with; is that correct?
- 21 A That's correct.
- 22 Q And best practice rises above that?
- 23 A Yes.
- 24 Q And best practice isn't often written down
- 25 because you can't foresee every fact situation to then be

- 1 able to provide a code, and tell workers what to do; is
- 2 that fair?
- 3 A That's fair.
- 4 Q But best practice is going to exceed the minimal
- 5 standards?
- 6 A Yes. They would result in good outcomes for
- 7 children.
- 8 Q And in this case I think everybody that's
- 9 testified has agreed best practice would have been to have
- 10 seen Phoenix in March of 2005 before CRU Intake closed its
- 11 file, and you agree with that?
- 12 A Yes, the child should have been seen.
- 13 Q And -- but in terms of the rules or the standards
- 14 that were applicable at the time, I want to refer you to
- 15 the Intake manual, which is page 1963.
- THE COMMISSIONER: Well just a minute. Before
- 17 you leave this letter I have a question. If you're going
- 18 to go to another document I might as well ask it now.
- 19 These were suggestions or concerns that you sent
- 20 in before the 2005 standards were put in final form; is
- 21 that correct?
- THE WITNESS: Pardon me, sir?
- 23 THE COMMISSIONER: This, this document that --
- THE WITNESS: Yeah -- oh, yes.
- 25 THE COMMISSIONER: This -- these were proposals

- 1 or suggestions that you were making before the 2005
- 2 standards were finalized?
- 3 THE WITNESS: That's correct. My understanding
- 4 is these had appeared on line and when we reviewed them
- 5 this was the feedback that we had given to Jay Rodgers.
- THE COMMISSIONER: Yeah. My question is were
- 7 your concerns taken into account in the finalization and
- 8 publication of the 2005 standards?
- 9 THE WITNESS: Mr. Rodgers had indicated he had
- 10 sent it to the province, but, no, I don't think they were
- 11 addressed in the final version.
- MR. SAXBERG: And if I could ask the clerk just
- 13 to flip to the top of the document again, and stop right
- 14 there.

- 16 BY MR. SAXBERG:
- 17 Q Mr. Commissioner, the, the date here is after
- 18 these standards came into effect; correct?
- 19 A That's correct.
- 20 Q So you're communicating these concerns after the,
- 21 the standards had been finalized and implemented?
- THE COMMISSIONER: Oh, I thought you were giving
- 23 feedback to, to feed into them.
- 24 THE WITNESS: No, these had just appeared on
- 25 line, and when they did we put together some feedback

- 1 indicating our concerns and it was sent up to the province,
- 2 and my understanding is -- I don't believe they were taken
- 3 into consideration.
- 4 THE COMMISSIONER: I guess my question is then
- 5 did you get a response to this document?
- 6 THE WITNESS: No, I did not get a response.
- 7 THE COMMISSIONER: All right. Thank you, Mr.
- 8 Saxberg.

- 11 Q If we could turn to page 44741. These are CRU
- 12 statistics and we'll just stay on that document.
- 13 You were at the top of the pecking order until
- 14 2003 with respect to CRU, as far as program managers go;
- 15 correct?
- 16 A That's correct.
- 17 Q And so you would have been aware of the -- of the
- 18 CRU statistics and, and of the volume of work that goes
- 19 through CRU, gets moved to Intake and then --
- 20 A That's correct.
- 21 Q And here at CRU this document indicates that for
- 22 the year 2004, and the Commissioner has heard this evidence
- 23 before, that of the approximate 7000 files that were opened
- 24 at CRU, and I get that from looking at the bottom under the
- 25 heading "Total", at the bottom right-hand corner, and I'm

- 1 adding open -- the heading "Subtotal Open File & Transfer
- 2 to Service Unit" to the open and closed file, and it's
- 3 approximately 7000?
- 4 A Yes.
- 5 Q And you'll see that 1,875 files are dealt with at
- 6 CRU and dealt with on a very short term basis, and then
- 7 closed; do you see that?
- 8 A Yes.
- 9 Q So about two out of every seven files that CRU is
- 10 dealing with get -- will do some short term service, and
- 11 then closed?
- 12 A That's correct.
- 13 Q And so you were familiar with that?
- 14 A Yes.
- 15 Q And the two last intakes on the Phoenix Sinclair
- 16 file in December of 2004 and March of 2005 would have fit
- 17 into that category of short term service that -- where the
- 18 file was then closed?
- 19 A Correct.
- 20 Q So if we could then turn to the Intake Program
- 21 Manual which is at 1963, and you were asked questions under
- 22 the heading "Recording Outline, Closing CRU" and the three
- 23 -- yeah, A to C there, do you see that?
- 24 A Yes, I do.
- 25 Q So if you could scroll down just a little bit

- 1 more to fit in all of item C. Thank you.
- Now, is it fair to say that in terms of your
- 3 expectations about what workers working at CRU would be
- 4 doing with respect to files your expectations, as the
- 5 program manager, would have been communicated through this
- 6 document?
- 7 A That's correct.
- 8 O In other words the workers have access to the
- 9 Intake Policy Manual, so they know what it is that CFS
- 10 expects of them in terms of the work that they're doing?
- 11 A Correct.
- 12 Q And in this case, and under this heading, we're
- 13 dealing with when CRU can close a file; do you see that?
- 14 A Yes.
- 15 Q And in item B it's saying that generally speaking
- 16 if a matter can be resolved, and the case closed, with
- 17 limited further intervention i.e. a few phone calls, or a
- 18 field, the case can be kept by CRU beyond 48 hours to
- 19 facilitate the case disposal; do you see that?
- 20 A That's correct.
- 21 Q And so in terms of expectations before a file is
- 22 closed you would agree that that -- there is no expectation
- 23 that in every case where a file's been closed at CRU all of
- 24 the children need to be seen?
- THE COMMISSIONER: Wouldn't it depend upon the

- 1 nature of the complaint?
- 2 MR. SAXBERG: Yes -- well I'm saying that there's
- 3 no strict rule that says that in every single case, before
- 4 you close a file at CRU, all of the children or the child
- 5 that's the subject of the complaint has to be seen.
- 6 THE COMMISSIONER: All right.

8 BY MR. SAXBERG:

- 9 Q And do you agree with that?
- 10 A If you're just making a general statement, yes,
- 11 but --
- 12 Q Right. And, and maybe I'll provide some
- 13 context --
- 14 THE COMMISSIONER: Just a minute. Let her
- 15 finish, let her finish.
- 16 THE WITNESS: And as I said if you're making a
- 17 general statement, yes, but if somebody called and said
- 18 that a child was at risk then I do believe the child needs
- 19 to be seen.

20

- 22 Q And a rule like that is there any reason why the
- 23 statement that you just made there, or an express rule to
- 24 that effect, wasn't included in the policy manual?
- 25 A I would, I would think something like that you

- 1 wouldn't have to include it. If a child was at risk, or a
- 2 child was in harm's way you would automatically go out and
- 3 see that child. If the child was the subject of the
- 4 referral then I would expect that the child would be seen.
- Okay. Well, just to make sure that we're, we're
- 6 on the same -- at the same altitude here. Let's put this
- 7 in the context of the Phoenix Sinclair case because that's
- 8 what I'm talking about in terms of the facts that the
- 9 workers had at the time, and whether there was a rule
- 10 expressly requiring them to see Phoenix, as opposed to it
- 11 being the best practice to do that.
- So I'll start with the December intake, okay, and
- 13 you're familiar with --
- 14 A Okay.
- 15 THE COMMISSIONER: Just a minute. We thought we
- 16 were going to be a short period of time, and I want to know
- 17 if the witness, who's been on the stand a long time, wants
- 18 a lunch break, or are you content to carry on because --
- 19 THE WITNESS: No, sir, I'm content to carry on.
- 20 Thank you.
- 21 THE COMMISSIONER: All right. But if you need a
- 22 break you tell me.
- THE WITNESS: Thank you.

- 2 Q So with respect to the December intake the
- 3 evidence is that there were no new child protection
- 4 concerns that were presented to the CRU workers dealing
- 5 with the file, that the issue related to Samantha Kematch
- 6 was having another child, and the social worker at the
- 7 hospital noted that there was a lengthy history, so that's
- 8 why the matter was referred; correct?
- 9 A Correct.
- 10 Q Okay. So in that context, in the context where
- 11 there are no new child protection concerns being raised,
- 12 and also in the December, 2004, intake wherein a reliable
- 13 third party or collateral was used to assess the safety of
- 14 the children, or was relied on, in that situation you agree
- 15 with me that the Intake Program Manual is not requiring --
- MR. MCKINNON: I'm rising to object to that
- 17 question because it was phrased that a reliable third party
- 18 was relied upon to see the children, and I think the
- 19 evidence is that that third party doesn't know if she saw
- 20 both children, or maybe -- it was stronger than that. I, I
- 21 don't want to go too far, but I don't think there's
- 22 evidence that that reliable third party, and no one is
- 23 questioning the reliability, but I don't think the evidence
- 24 was that that witness saw both children.
- THE COMMISSIONER: The, the reliable third party

- 1 being nurse Wu?
- 2 MR. MCKINNON: That's correct.
- 3 THE COMMISSIONER: Well, if you -- if, if you
- 4 think she went that far, Mr. Saxberg, we can, we can get
- 5 the record checked, but I'm inclined to agree with Mr.
- 6 McKinnon --
- 7 MR. SAXBERG: Well --
- 8 THE COMMISSIONER: -- but I, I think you're
- 9 entitled to a record check.
- 10 MR. SAXBERG: The, the evidence, as I recall it,
- 11 is that Ms. Wu had been to the home, and, and in terms of
- 12 whether there was any discussion between Ms. Wu and Shelly
- 13 Willox about who was there at the home there was no
- 14 evidence that there was any discussion on that, on that
- 15 matter so -- it wasn't talked about between CRU and between
- 16 Ms. Wu, but what I was indicating was that CRU, Shelly
- 17 Willox, relied on Ms. Wu's communication that she had no
- 18 concerns, after having been out to the home. That was the
- 19 evidence.
- THE COMMISSIONER: All right. So, so rephrase
- 21 your question, and then if Mr. McKinnon objects to it when
- 22 you've laid that base then I'll hear him.
- 23
- 24 BY MR. SAXBERG:
- 25 Q Firstly, you'll acknowledge that at CRU files

- 1 could be closed without a child specifically being seen by
- 2 a CRU worker, where there was information from a
- 3 collateral?
- 4 A Correct.
- 5 Q Right. And, and in fact the current standards
- 6 would provide for that as well, or if you don't know you --
- 7 that's fine?
- 8 A I, I don't recall.
- 9 Q Okay. And so in terms of compliance with the
- 10 minimum practices in the December, 2004, intervention by
- 11 CRU you're not in your evidence suggesting that there was
- 12 any standard breached, or that there was a breach of the
- 13 Intake Policy Manual at that time; are you?
- 14 A In December?
- O December.
- 16 A That's correct.
- 17 Q And did I understand you to say that the
- 18 standards that were in place in 2005 required -- made a
- 19 change to the client contact at CRU, or at Intake
- 20 generally, that required face to face contact in every
- 21 single investigation?
- 22 A I can't recall.
- Q Okay. And my information, and I think it's, it's
- 24 a notorious point that, that isn't contested by anyone in
- 25 this proceeding, is that the change to the standards was

- 1 made subsequent to the Phoenix Sinclair reviews coming out
- 2 wherein the standard was changed, and now in every single
- 3 child protection concern investigation, the children -- all
- 4 the children must be seen? That that was a standard that
- 5 wasn't in place in 2005 and it came later; do you agree
- 6 with that?
- 7 A That's my understanding.
- 8 Q Okay. And so if we're just looking again at the
- 9 Intake Program Manual and these sections relating to when a
- 10 file can be closed at CRU, what you're saying is that if
- 11 the nature of the referral is such that it's indicating a
- 12 risk to children the children should be seen before the
- 13 file's closed?
- 14 A That's correct.
- 15 Q Right. And would you agree with me that there
- 16 are certain referrals where -- for instance, you gave the
- 17 example of a referral of a child that's 11 years old
- 18 playing outside unsupervised, would be something that would
- 19 be treated quite differently than the other example you
- 20 gave about a child with a bruise; correct?
- 21 A That's correct.
- 22 Q And those are easy distinctions to make, those
- 23 are -- that's black and white in terms of types of
- 24 referrals; correct?
- 25 A Correct.

- 1 Q So in the first that type of referral someone may
- 2 even be referring to the situation as abuse, there's a
- 3 child outside without any supervision, and I think it's
- 4 abuse, those kind of referrals are often made by -- to CFS
- 5 and CFS has to determine what they mean; correct?
- 6 A I wouldn't refer to that as abuse.
- 7 Q No, no, I'm saying that the caller can
- 8 sometimes --
- 9 A Yes.
- 10 Q -- sometimes refer to it as abuse --
- 11 A Yes.
- 12 Q -- but it isn't abuse --
- 13 A No.
- 14 Q -- in accordance with Winnipeg CFS; correct?
- 15 A That's correct.
- 16 O And in this Phoenix Sinclair case we know that
- 17 the word "abuse" was used without any specifics or any
- 18 indication of what the caller meant by the word "abuse",
- 19 and you're aware of that?
- 20 A Yes.
- 21 Q The specific information was that Phoenix was
- 22 being locked in a room; correct?
- 23 A Correct.
- 24 Q So would you agree with me that the workers that
- 25 were dealing with that matter had a discretionary call with

- 1 respect to how far their investigation would go in order to
- 2 determine whether there are child protection concerns, and
- 3 that there was no specific standard that required them to
- 4 see Phoenix on that referral?
- 5 A The child was the subject of the referral, this
- 6 child should have been seen.
- 7 Q And I know that that's your opinion. The
- 8 question was more specific about whether there was a
- 9 specific rule in place in the Intake Manual, for instance;
- 10 was there?
- 11 A Not that I'm aware of.
- 12 Q And was there a specific standard?
- 13 A I'm not quite sure. I, I mean I do think the
- 14 2005 standards do say that the children have to be seen.
- THE COMMISSIONER: You're saying that a social
- 16 worker with some experience, and some common sense, would
- 17 know that?
- 18 THE WITNESS: That's right.

- 21 Q But in the example that you had given about a
- 22 child 10 or 11 playing outside without supervision in that
- 23 case you're not suggesting that there was -- common sense
- 24 would have dictated that that child needed to be seen?
- 25 A I couldn't get the last part of your question,

- 1 sorry.
- 2 Q That common sense would dictate that that child
- 3 needed to be seen in the referral example that you've
- 4 given.
- 5 A I agree with you.
- 6 Q Okay. You're, you're agreeing with that --
- 7 A Yeah.
- 8 Q -- that in that -- when CRU got the referral that
- 9 you've given --
- 10 A Yes, yes.
- 11 Q -- us as a hypothetical, they would not have
- 12 needed to see the child?
- 13 A That's correct.
- 14 Q And CRU would often, you'll agree, get referrals
- 15 for instance that there's no food in the home, for
- 16 instance, and, and they would go out on a field of that
- 17 nature, and would that -- and that would be a situation
- 18 that the rules aren't requiring them to make sure they've
- 19 seen every child before they resolve that matter, if they
- 20 determine there's no risk -- no immediate safety risk and
- 21 no child protection concerns; correct?
- 22 A Correct.
- 23 Q Now, in terms of, in terms of sharing the reports
- 24 that you received when you were the CEO of Winnipeg CFS in
- 25 2006 you've indicated that you shared it with two of your

- 1 program managers?
- 2 A That's correct.
- 3 Q And -- but they were -- at that point in time
- 4 they were Family Services, and then Resources, I believe?
- 5 A Yes.
- 6 Q And Intake was part of JIRU at that point in
- 7 time; correct?
- 8 A Correct.
- 9 Q Did, did you review the reports with Patrick
- 10 Harrison?
- 11 A My understanding is the reports were reviewed
- 12 with him, yes.
- 13 Q Okay. And in terms of any decision on whether
- 14 discipline was warranted, based on the actions of any of
- 15 the workers, with respect to Intake the function that --
- 16 which was now --
- 17 A Um-hum.
- 18 Q -- JIRU at the time it would have been up to Mr.
- 19 Harrison to make that determination; correct?
- 20 A That's correct.
- 21 Q And so -- and you're not aware of any discipline
- 22 being brought to bear on any of the workers as a result of
- 23 those reports?
- 24 A No, I'm not.
- 25 Q Just one other small item. We heard evidence

- 1 that in 2004 Mr. Berg was provided with information from
- 2 the General Authority, Sandie Stoker in particular,
- 3 relating to applicable standards at the time. You were not
- 4 involved with Intake in any capacity at all in 2004 and
- 5 2005?
- 6 A That's correct.
- 7 Q So you don't know specifically, or you can't --
- 8 you're in no position to contest anything that Mr. Berg
- 9 said in terms of what materials he was providing to his
- 10 supervisors in terms of giving them direction on what
- 11 standards they were to follow?
- 12 A I wouldn't be aware of anything Mr. Berg was
- 13 doing.
- 14 Q And his evidence, and the evidence of Ms. Faria,
- 15 was that they were -- included in the materials that they
- 16 had available to them were the 1999 case management
- 17 standards and that they were using them. There would be
- 18 nothing wrong with them using those standards; right?
- 19 A That's right.
- 20 Q And, and you'd indicated that the province had
- 21 said if you find them helpful go ahead and use them;
- 22 correct?
- 23 A Correct.
- MR. SAXBERG: Okay. Those are my questions.
- THE COMMISSIONER: Thank you, Mr. Saxberg.

- 1 Anybody else before Mr. McKinnon? Mr. Ray.
- 2 Mr. Ray, are you going to be long?
- 3 MR. RAY: I hope not, Mr. Commissioner. I
- 4 expect --
- 5 THE COMMISSIONER: Well I mean if you're going to
- 6 be as long as Mr. Saxberg, which you're quite entitled to
- 7 be, we're going to take an adjournment.
- 8 MR. RAY: Okay. I, I hope I will not be. I
- 9 expect to be maybe 10 minutes at the maximum.
- 10 THE COMMISSIONER: All right. I don't want to
- 11 cut you short, but, but if it was going to be --
- MR. RAY: And if --
- 13 THE COMMISSIONER: -- lengthy I, I think in
- 14 fairness we should be adjourning.
- MR. RAY: Understood, and if you find that --
- 16 THE COMMISSIONER: Yeah.
- MR. RAY: -- we're going on --
- 18 THE COMMISSIONER: All right, all right.
- 19 MR. RAY: -- Mr. Commissioner, please feel free
- 20 to interrupt, and advise me and we'll take a break.
- 21 THE COMMISSIONER: Right.

23 CROSS-EXAMINATION BY MR. RAY:

- Q Good morning, Ms. MacDonald. My name is Trevor
- 25 Ray. I act for the, the MGEU, I act for as well a number

- 1 of social workers that were involved in this particular
- 2 case. I just have a few questions for you.
- 3 And I want to start with the topic of, of
- 4 workload, and we've heard a great deal of evidence from
- 5 social workers, from supervisors, from assistant program
- 6 managers, from program managers, and lastly from two CEOs,
- 7 and from yourself, all, all testifying that workload
- 8 essentially -- it has been an issue as far as they could
- 9 recall, was an issue during the timeframe of this
- 10 particular case, and continues to be an issue. I assume
- 11 you would agree with, with that --
- 12 A Yes, I do.
- 13 Q -- those acknowledgments? And all of them, in
- 14 addition, agreed that workload can impede a social worker's
- 15 ability to achieve what's being referenced as best
- 16 practice; I assume you would agree with that as well?
- 17 A That's true.
- 18 Q And are you familiar with Associate Professor
- 19 Alexandra Wright? She, she drafted a report that was
- 20 attached to The, The Strength and the Commitment Report,
- 21 are you familiar with that report?
- 22 A Yes, I am.
- 23 Q Are you familiar with the, the recording that she
- 24 attached to the back of that report?
- 25 Probably -- I know it was in 2006, but ...

- 1 A The report based on best practice; is that what
- 2 it's titled?
- 3 Q I'll just direct your, your attention to some,
- 4 some of the provisions of the report, and she identified a
- 5 number of factors that impede best, best practice, and --
- 6 or good practice, and what she said was that in order to
- 7 meet best practice social workers needed reduced caseload
- 8 sizes; you'd agree with that?
- 9 A Yes, I would.
- 10 Q And, and more fiscal resources to meet the
- 11 legislative mandate; you'd agree with that?
- 12 A Yes.
- 13 THE COMMISSIONER: Speak, speak up.
- MR. RAY: I'm sorry. More, more fiscal resources
- 15 to meet the legislative mandate, and Mr. Commissioner, I'm
- 16 -- just for the record, and perhaps for your benefit, I'm
- 17 referring to page number 346, it's at Commission disclosure
- 18 3. There's no need to go there, I'll just read it to the
- 19 witness, and -- but for your notes, Mr. Commissioner.
- THE COMMISSIONER: I'm familiar with the report.

21

- 22 BY MR. RAY:
- 23 Q Visible supports -- excuse me. Sorry, I withdraw
- 24 that.
- Comprehensive job specific training by employer

- 1 for all new staff; do you agree with that?
- 2 A Yes, I do.
- 3 Q Ongoing opportunities for professional
- 4 development provided by the employer; do you agree with
- 5 that?
- 6 A Yes, I do.
- 7 Q A view of child protection that enables everyone
- 8 to work together; you'd agree with that?
- 9 A Yes.
- 10 Q Accessible clinical supervision; you'd agree --
- 11 A Yes.
- 12 Q Appropriate workloads; you agree?
- 13 A Agree.
- 14 Q Adequate, appropriate and accessible resources;
- 15 you agree with that?
- 16 A Yes.
- 17 Q Social work specialization in child protection
- 18 job training and continuing education; you'd agree with
- 19 that?
- 20 A Yes.
- 21 Q And a sense of pride in their work and positive
- 22 public profile; you'd agree with that?
- 23 A Yes.
- Q We, we heard yesterday from Mr. Rodgers, and
- 25 we've heard from various witnesses that heavy workloads and

- 1 heavy caseloads in particular could impact certain duties
- 2 performed by social workers, certain key duties in fact,
- 3 and they indicated that such duties like note taking, and
- 4 doing recordings in a detailed and thorough manner could be
- 5 impacted by high caseloads; you'd agree with that?
- 6 A Yes.
- 7 Q The ability to see children as frequently as
- 8 would be required by standards could be impacted by high
- 9 caseloads and high workloads; you'd agree with that?
- 10 A I think seeing, seeing children should be
- 11 prioritized.
- 12 Q Okay. We've heard evidence that due to large
- 13 Family Service Workers' caseloads in particular, and due to
- 14 the number of caseloads -- or cases they were carrying, and
- 15 the number of children within those cases, that it was
- 16 extremely difficult for Family Services workers to see
- 17 every child within their caseload once per month as a
- 18 result of those caseloads; would you agree that that would
- 19 be an impediment?
- 20 A Yes.
- 21 Q You'd agree that a worker's ability to conduct a
- 22 thorough review of a file history would be impeded by high
- 23 caseloads and high workloads?
- 24 A To do it on every case, yes.
- 25 Q Yes. I assume you would agree as well that

- 1 social work involves a high degree of judgment that's
- 2 exercised by social workers?
- 3 A Yes.
- 4 Q And you'd agree with me that judgment can be
- 5 impacted by high caseloads and high workloads?
- 6 A Yes.
- 7 Q And that could lead to errors in case management?
- 8 A Yes.
- 9 Q Ms. Trigg testified last week, and her evidence
- 10 was that she was aware of workload issues at the time of
- 11 her involvement, but that she was severely -- I don't know
- 12 if she used the word "severely", I'll just correct that,
- 13 she was -- felt constrained by government budgeting in
- 14 terms of having the ability to addresses those, those
- 15 workload demands by adding social workers. Would you agree
- 16 that that's a fair characterization of your time spent as
- 17 one of the leaders in the organization?
- 18 A Yes, although in my time as CEO we did get
- 19 additional resources.
- 20 Q Okay. And you're aware, of course, that since
- 21 Phoenix's death that a significant amount of money has been
- 22 poured into the child welfare system, and much of it
- 23 directed at improving caseloads and workloads for workers?
- 24 A Yes.
- 25 Q And we heard evidence from Mr. Rodgers yesterday

- 1 that notwithstanding that, that funding allocation for
- 2 workload that caseloads and workloads continued to be high,
- 3 and, and continued to be problematic.
- 4 A Yes.
- 5 Q Now, I, I just want to clarify part of your
- 6 evidence. I think you gave evidence that by about 2006,
- 7 2007 you felt that there was some improvements to workload
- 8 demands; was that your, your evidence? Perhaps you're just
- 9 not aware of the timeframe.
- 10 A I think what I meant to say is there was
- 11 improvements in staff morale 2006 to -- more so into 2007,
- 12 and that we had begun to stabilize as an agency after the
- 13 many changes that had taken place.
- Q Okay. So I, I wanted to clarify it because my
- 15 understanding is in roughly July of 2006 you co-authored a
- 16 memo that raised concerns about low morale and high
- 17 workloads?
- 18 A That's correct.
- 19 Q And that, that was authored at that time because
- 20 of ongoing concerns that existed at that time due to --
- 21 about low morale and high workloads; is that --
- 22 A That's correct.
- Q We've heard a lot of evidence about standards,
- 24 and standards training, and we heard evidence from Mr.
- 25 Rodgers yesterday that standards training for social

- 1 workers did not start to occur until approximately 2008,
- 2 2009; was that your correct understanding?
- 3 A Yes, that's correct.
- 4 Q And you would agree with me, I assume, that
- 5 standards are one of the key ways or key directives to
- 6 social workers that gives them insight in terms of how to
- 7 do their job on a day to day basis, and --
- 8 A Yes.
- 9 Q -- the types of things they're supposed to
- 10 perform?
- 11 A Yes.
- 12 Q And you'd agree with me that it would be best, in
- 13 a perfect world, to have provided social workers training
- 14 on standards up front --
- 15 A Yes.
- 16 Q -- as, as early as possible?
- 17 A Correct.
- 18 Q Mr. Rodgers also testified that since
- 19 approximately 2008, 2009 the workers employed within the
- 20 General Authority receive annual standards training, and in
- 21 fact receive it as much as twice per year; are you aware of
- 22 that?
- 23 A Yes, I am.
- 24 Q And you'd agree with me that it underscores the
- 25 importance of being trained on standards and, and the

- 1 effect it could have on a social worker's ability to
- 2 perform their job?
- 3 A Yes.
- 4 Q I just wanted to clarify something you said about
- 5 the standards and the difficulty of implementing them. I
- 6 think I understood your -- part of your evidence to be that
- 7 the standards were not doable because -- at the time they
- 8 were drafted because of the workload demands being too
- 9 high, that people simply would not be able to meet the
- 10 standards as drafted; is that my understanding of your, of
- 11 your evidence?
- 12 A That's correct.
- 13 Q And do you know whether or not to date a workload
- 14 measurement tool has assessed the, the current standards as
- 15 of today?
- 16 A No, they have not.
- 17 Q I, I thought that was your evidence, but I didn't
- 18 understand.
- 19 A No.
- 20 Q Thank you. I just have a couple more questions,
- 21 Mr. Commissioner.
- 22 Do you agree that workload and caseload levels
- 23 would have impacted how busy the supervisors were in
- 24 supervising their staff?
- 25 A Yes.

D.F. MACDONALD - CR-EX. (RAY) FEBRUARY 5, 2013

- D.F. MACDONALD CR-EX. (MCKINNON)
- 1 Q And would you agree that that could have impacted
- 2 the ability of supervisors to train social workers?
- 3 A Yes.
- 4 MR. RAY: Thank you, Mr. Commissioner. Thank
- 5 you, Ms. MacDonald. Those are my questions.
- 6 THE COMMISSIONER: Thank you, Mr. Ray. All
- 7 right. I take it there's no one else before Mr. McKinnon.
- 8 MR. MCKINNON: Thank you, Mr. Commissioner. For
- 9 the record it's Gordon McKinnon speaking. I'm the lawyer
- 10 for the Department and Winnipeg CFS.

11

12 CROSS-EXAMINATION BY MR. MCKINNON:

- 13 Q I just wanted to clarify a couple of points with
- 14 you, Ms. MacDonald. I'll start with the most recent which
- 15 was -- the questions being asked by Mr. Ray, and you made
- 16 the comment that during your time as CEO you did get
- 17 additional resources and my understanding is that it was as
- 18 a result of some of the advocacy that you undertook to
- 19 government to request additional resources?
- 20 A That's correct.
- 21 Q And that advocacy included the July 6th memo,
- 22 which you coauthored, which Mr. Ray referred you to, where
- 23 you talked about low morale and high case -- high workload
- 24 and high caseload, that was part of your advocacy which
- 25 resulted in more resources?

- 1 A That's correct.
- 2 Q And so you were successful then when you brought
- 3 this to the attention of government in getting some more
- 4 resources?
- 5 A Very much so.
- 6 Q And I want to put that in context because we're
- 7 talking here about July of 2006, and I think we heard about
- 8 this from Mr. Berg as well, the particular issue that
- 9 developed in 2006 was something related to what has been
- 10 referred to as the resource transfer tables; is that what
- 11 was driving a particular problem in 2006?
- This, this was to do with the fact that after
- 13 devolution Winnipeg --
- 14 A Yes.
- 15 Q -- CFS was getting more aboriginal families than
- 16 they had anticipated in their modeling.
- 17 A That's correct.
- 18 Q And so a problem developed in 2006 that had to be
- 19 addressed?
- 20 A That's correct.
- 21 Q And that's what you were writing about, and Mr.
- 22 Berg was writing about, in the memos which Mr. Ray referred
- 23 to, and which you agreed you had written?
- 24 A That's correct.
- MR. MCKINNON: Okay. Thank you.

- 1 THE COMMISSIONER: Is that the July, 2006 letter?
- 2 MR. MCKINNON: That's the July, 2006 memorandum
- 3 from this witness to government --
- 4 THE COMMISSIONER: All right.
- 5 MR. MCKINNON: -- which talks about low morale,
- 6 and problems that had -- that she had witnessed and, and
- 7 attempting to rectify in 2006.
- 8 THE COMMISSIONER: I understand. Then you made
- 9 reference to resource transfer tables.
- MR. MCKINNON: She, she balked a little bit at
- 11 that one. That's -- it's, it's a technical issue, Mr.
- 12 Commissioner.
- 13 THE COMMISSIONER: I didn't follow it, but if, if
- 14 she balked, and you're not going anywhere with it we'll
- 15 leave it.
- 16 MR. MCKINNON: Well, I was -- I think she
- 17 answered it without getting into the technicalities, which
- 18 is probably preferable, and, and the answer was that it was
- 19 a problem that developed out of the unexpected number of
- 20 aboriginal families that chose Winnipeg CFS after
- 21 devolution.
- THE WITNESS: That's correct.
- MR. MCKINNON: Thank you. Only one other --
- 24 THE COMMISSIONER: But I don't know the details
- 25 about that, and maybe I don't have to, but --

- 1 MR. MCKINNON: I don't think you do, Mr.
- 2 Commissioner.
- 3 THE COMMISSIONER: All right.
- 4 MR. MCKINNON: I think -- the point I'm trying to
- 5 make is that it, it was a discreet issue that arose in
- 6 2006.

7

8 BY MR. MCKINNON:

- 9 Q And I just have one other question for
- 10 clarification. You very briefly, and I believe this was in
- 11 response to a question from Mr. Olson, you very briefly
- 12 talked about what you did with respect to the file, the
- 13 Phoenix Sinclair case files, which would be the Samantha
- 14 Kematch protection file, the Steven Sinclair protection
- 15 file, and the Phoenix Sinclair child in care file, and
- 16 according to my notes you say you called for the file, and
- 17 then you set CFSIS to confidential, and I'm just going to
- 18 ask you to elaborate a little bit upon that in terms of
- 19 what you did to attempt to protect and preserve the file so
- 20 that it would be available for reviewers.
- 21 A Um-hum.
- 22 Q What, what actually happened to the file?
- 23 A I would have called for the files, and, and -- so
- 24 I would have had my executive assistant protect the files
- 25 by marking "confidential" so no one could have access to

- 1 them. Also my recollection is that Andy Koster came --
- 2 Q Just before you get to that. And how was it kept
- 3 so that -- was it kept in an open room, or was it locked
- 4 up?
- 5 A Oh, okay. The, the files were sent to our
- 6 office, and they were locked in my executive assistant's
- 7 office in a file drawer.
- 8 Q Okay. And then go on in terms of what you were
- 9 saying about Mr. Koster.
- 10 A And, and my understanding is that Sandy Stoker,
- 11 from Intake, did also come to our office to meet with Andy
- 12 Koster. We met with him in the boardroom, we gave him the
- 13 original files, so that he could look through the original
- 14 files, and then my understanding is that we made copies for
- 15 him at that point in time. The files were then taken back
- 16 and locked in my executive assistant's office.
- 17 Q And, and those were all steps that you took to
- 18 try to preserve the integrity of these files?
- 19 A That's correct.
- 20 MR. MCKINNON: Thank you. Those are my
- 21 questions. Thank you.
- 22 THE COMMISSIONER: Thank you, Mr. McKinnon. Mr.
- 23 Olson.
- 24
- 25

1 RE-EXAMINATION BY MR. OLSON:

- 2 Q Mr. Saxberg asked you if there was a specific
- 3 requirement or standard with respect to how often children
- 4 should be seen in the program, and -- you recall that?
- 5 A Yes.
- 6 Q I want to put in front of you the program manual,
- 7 page 19628. This would be the program description?
- 8 A That's correct.
- 9 Q And this describes what CRU's role is?
- 10 A Yes.
- 11 Q And it talks about CRU conducting an
- 12 investigation; right?
- 13 A Yes.
- 14 Q That CRU's function is to investigate?
- 15 A That's right.
- 16 Q When you look under the case management decisions
- 17 that CRU and AHU would include the second bullet point
- 18 there it says:
- 19
- 20 "Are the children safe or in need
- of protection?"
- 22
- Would that be the primary consideration for a CRU
- 24 worker?
- 25 A Yes.

- 1 Q And that's reinforced throughout the program
- 2 manual; isn't it?
- 3 A Yes, it is.
- 4 Q So when it comes to whether or not it's important
- 5 to see a child where there's -- we'll call it a non-
- 6 specific abuse allegation, such as in this case, does the
- 7 manual speak to that as far as -- is there a standard to
- 8 see the child?
- 9 A Yes. Asking if the child in question is safe or
- 10 in need of protection.
- 11 Q I think you said before, and you'll correct me if
- 12 I'm wrong, but in order to determine if the child is safe
- 13 you have to see the child?
- 14 A That's right.
- 15 Q Now, I don't recall if it was Mr. Saxberg or Mr.
- 16 Ray, but they asked you some questions about this being a
- 17 discretionary decision whether or not to see Phoenix in
- 18 this case.
- 19 A That's right.
- 21 here?
- 22 A No, it was not.
- 23 Q And that's, I take it, because there was a
- 24 lengthy history with the mother, there was a new baby,
- 25 abuse concerns, those were all the things that would play

- 1 into whether or not there was any discretion?
- 2 A And the vulnerable age of the child.
- 3 Q The vulnerable age of the child.
- 4 THE COMMISSIONER: Are you talking about March of
- 5 2005?
- 6 MR. OLSON: Yes. I'm sorry, that's in March,
- 7 2005 we're referring to.
- 8 THE WITNESS: That's correct.

9

10 BY MR. OLSON:

- 11 Q Thank you. With respect to the December, 2005,
- 12 Intake and closing --
- 13 THE COMMISSIONER: Or four?
- MR. OLSON: '04, my apologies, '04.
- 15 THE COMMISSIONER: Yes.

16

17 BY MR. OLSON:

- 18 Q With respect to the December, '04 Intake and
- 19 closing it was put to you that there were no new concerns
- 20 that precipitated that opening, it was merely there was a
- 21 child born in the hospital, was letting CFS know because
- 22 there had been prior concerns. My understanding, and I
- 23 think we've heard evidence to this effect, that a new baby
- 24 is, is a concern in itself when you have this sort of a
- 25 history; is that --

- 1 A Yes.
- 2 Q -- would that be your understanding?
- 3 A Um-hum.
- 4 Q And what about the addition of a new father in
- 5 the family?
- 6 A Yes -- well, it would be a concern. It should be
- 7 checked out.
- 8 Q And so when you're going -- when you're
- 9 investigating a file like this, and you have Ms. Kematch's
- 10 history, and you know about the prior concerns, about her
- 11 parenting, and you knew there's a new father and a new baby
- 12 in the picture, what would you expect the CRU worker to be
- 13 looking for?
- 14 A To ensure the safety of the children, and to look
- 15 at completing an assessment between the new father in the
- 16 picture, and the mother, and that there was a background
- 17 check done on the father.
- 18 Q Okay. So background check on the father to get
- 19 information about who the father, the father is, and if
- 20 that presents a safety concern to the children?
- 21 A Yes.
- 22 Q Okay. So that -- would that be an essential
- 23 thing to do?
- 24 A Yes.
- 25 Q That's what you would have expected?

- 1 A That's what I would have expected.
- 2 Q Now, in terms of relying on Nurse Wu, she was a
- 3 public health nurse, and I don't know if you are familiar
- 4 with her testimony or not.
- 5 A No, I'm not.
- 6 Q Now she -- there, there wasn't an exchange of
- 7 information between her and Willox directly. Ms. Wu
- 8 indicated that she's, she's not free to discuss the case
- 9 because of privacy concerns, and the implication was, if
- 10 you read between the lines, she didn't have any concern.
- 11 Would that in and of itself be enough to satisfy that the
- 12 standard that was put to you, in terms of seeing
- 13 reliable --
- 14 A No.
- 15 Q No. And why not?
- 16 A It, it may have been enough to give some time for
- 17 the CRU worker to get out to see the family, it may have
- 18 allowed some time in that, but, but just to rely on a
- 19 collateral's information I don't believe that that would
- 20 have been good enough.
- 21 Q Okay. Would that, that provision of the standard
- 22 -- my understanding of that provision would be that if you
- 23 can't get out immediately to assess the child, and you can,
- 24 you can get information from a reliable third party, you
- 25 can rely on that -- for that --

- 1 A Period of time.
- 2 Q -- for the time being?
- 3 A Um-hum.
- 4 Q Okay. But it doesn't absolve the worker of
- 5 actually having to go out and meet with, with the child and
- 6 the family?
- 7 A That's correct.
- 8 Q Finally in terms of training you were asked a
- 9 number of questions about the standards being unclear, and,
- 10 and the lack of formalized training. Workers -- I think
- 11 you said when, when I was asking you questions earlier the
- 12 workers were trained through experience --
- 13 A Yes, through --
- 14 Q -- that workers -- on the, on the job training?
- 15 A On the job training through placements of
- 16 students with us.
- 17 Q Right. Regular supervision from supervisors?
- 18 A That's correct.
- 19 Q And if they ever had any questions they were
- 20 always -- knew that supervisors were there to answer
- 21 questions?
- 22 A Yes.
- 23 Q And supervisors were required to sign off on
- 24 everything -- the, the important things they did like
- 25 closing files, apprehending children, things of that

1 nature? 2 A That's correct. 3 MR. OLSON: Those are my questions. Thank you. 4 THE COMMISSIONER: Thank you, Mr. Olson. 5 All right, witness, that was a long session, but 6 you've --7 THE WITNESS: Yes, it was. 8 THE COMMISSIONER: -- come through it well, and I 9 thank you for your participation. 10 THE WITNESS: Thank you very much. 11 THE COMMISSIONER: You're free to take your 12 leave. 13 THE WITNESS: Thank you. 14 15 (WITNESS EXCUSED) 16 THE COMMISSIONER: And as I understand it we 17 adjourn now until nine-thirty tomorrow morning? 18 19 MR. OLSON: Yes. 20 21 (PROCEEDINGS ADJOURNED TO FEBRUARY 6, 2013)